Date: 01-08-2025

To
The Corporate Relation Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Scrip Code: 524572 | Scrip ID: PHARMAID | ISIN: INE117D01018

Subject: Submission of Pre-offer Advertisement pursuant to the provisions of Regulation 18(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

Ref: Open Offer to acquire upto 91,69,632 equity shares of Rs. 10/- each at a price of Rs. 62.15/per fully paid-up Equity Share of Pharmaids Pharmaceuticals Limited ('Target Company') representing 26.00% of the voting share capital by Shankarappa Nagaraja Vinaya Babu ("Acquirer") along with Tumkur Trade Center Private Limited ("PAC")"

This is with reference to the above please find the copies of Newspaper Advertisements in respect of Pre-Offer Advertisement with regard to open offer to the public shareholders of the Pharmaids Pharmaceuticals Limited (Target Company).

The information was published in the following newspapers on August 01, 2025.

Sr.No.	Newspaper	Language	Edition
1	Financial Express	English	All Edition
2	Jansatta	Hindi	All Edition
3	Navshakti	Marathi	Mumbai Edition
			(Stock Exchange where the Equity Shares of the
			Target Company are listed.)
4	Udaykala	Kannada	Bangalore Edition
			(Place of Registered office of Target Company is
			situated)

Kindly take the same on your record and oblige.

Thanking You

For Pharmaids Pharmaceuticals Limited

Prasanna Subramanya Bhat (Company Secretary & Compliance Officer)

Encl: as above



#### **Saffron Capital Advisors Private Limited**

605, Sixth Floor, Centre Point, Andheri Kurla Road J.B. Nagar, Andheri (East), Mumbai - 400059

Tel.: +91-22-49730394

Email: <a href="mailto:openoffers@saffronadvisor.com">openoffers@saffronadvisor.com</a> Website: <a href="mailto:www.saffronadvisor.com">www.saffronadvisor.com</a> CIN No.: U67120MH2007PTC166711

August 01, 2025

To,

**Pharmaids Pharmaceuticals Limited** 

Unit 201, 2nd Floor, Brigade Rubix, 20/14, HMT Factory Main Road, Peenya Plantation, Bengaluru, Karnataka, India- 560013

Dear Sir,

Sub: Open Offer by Shankarappa Nagaraja Vinaya Babu ("Acquirer") along with Tumkur Trade Center Private Limited ("PAC"), to acquire upto 91,69,632 Equity shares of Rs. 10/- each for cash at a price of ₹ 62.15/- (Rupees Sixty Two Point One Five only) per Equity Share aggregating upto ₹ 56,98,92,629/- (Rupees Fifty Six Crore Ninety Eight Lakh Ninety Two Thousand Six Hundred Twenty Nine only), to the Public Shareholders of Pharmaids Pharmaceuticals Limited ("Target Company") Pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") ("Offer" Or "Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer along with PAC in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") dated July 31, 2025. The offer opening public announcement was published today, August 01, 2025 in the following newspapers:-

<u>Sr.</u> <u>No.</u>	<u>Newspapers</u>	<u>Language</u>	<u>Editions</u>
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Udaykala	Kannada	Banglore Edition –
			Place of Registered office of Target Company is situated
4	Navshakti	Marathi	Mumbai Edition –
			Place of Stock Exchange at which shares of Target
			Company are listed

In case of any clarification required, please contact the person as mentioned below:

OVISO

Contact Person	Designation	Contact Number	E-mail Id
Satej Darde	Senior Manager		satej@saffronadvisor.com
Sachin Prajapati	Senior Manager	+91-022-49730394	sachin@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited

Satej Darde Senior Manger

**Equity Capital Markets** 

Encl: a/a

INDIAN

Express

GROUP

BUSINESS

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# PHARMAIDS PHARMACEUTICALS LIMITED

Registered Office: Unit 201, 2nd Floor, Brigade Rubix, 20/14, HMT Factory Main Road, Peenya Plantation, Bengaluru - 560013, Karnataka. Tel: +91-9611551732 / 080-49784319 | Email: compliance@pharmaids.com | Website: www.pharmaids.com | Corporate Identification Number: L52520KA1989PLC173979

OPEN OFFER BY SHANKARAPPA NAGARAJA VINAYA BABU ("ACQUIRER") AND TUMKUR TRADE CENTER PRIVATE LIMITED ("PAC") (HEREINAFTER REFERRED TO AS "ACQUIRER" AND "PERSON ACTING IN CONCERT" OR "PAC" RESPECTIVELY) TO ACQUIRE UPTO 91,69,632 (NINETY ONE LAKH SIXTY NINE THOUSAND SIX HUNDRED THIRTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62.15/- (RUPEES SIXTY TWO POINT ONE FIVE ONLY) ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 56,98,92,629/-(RUPEES FIFTY SIX CRORE NINETY EIGHT LAKH NINETY TWO THOUSAND SIX HUNDRED AND TWENTY NINE ONLY), TO THE PUBLIC SHAREHOLDERS OF PHARMAIDS PHARMACEUTICALS LIMITED ("TARGET COMPANY") PURSUANT TO

AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER"). This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated December 27, 2024 ("PA"); (b) the Detailed Public Statement published on January 03, 2025 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Udaykala (Kannada) Bangalore

Edition- being the regional language at the place where the registered office of the Target Company is situated and Navshakti (Marathi) Mumbai edition- being the Place of Stock Exchange at which equity shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated January 10, 2025 ("DLOF") (d) the Letter of Offer dated July 23, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer along with PAC in respect of the Open Offer. This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011

and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/ OW/2025/19085/1 dated July 17, 2025 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

## The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 62.15/- (Rupees Sixty-Two Point One Five only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIA (Justification for the Offer Price) beginning page no. 35 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on July 28, 2025, and published on July 30, 2025 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www. sebi.gov.in, on the website of BSE at www.bseindia.com.
- 3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- 4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- 5. The LOF dated July 23, 2025, was dispatched through electronic mode and physical mode (speed post) on July 25, 2025, and July 28, 2025, respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 21, 2025. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during
- 6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www. bseindia.com, and www.cameoindia.com respectively.
- 7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer along with the PAC through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- 8. The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 40 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

## Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph IX at Page no. 42 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 44 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 44 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Monday, August 18, 2025. Please also read and follow the detailed procedure described in paragraph IX at page no. 44 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer along with PAC, Target Company or the Manager to the Offer.
- 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on January 10, 2025. SEBI issued its observations on the DLDF vide its letter bearing reference no. SEBI/HO/CFD/ CFD-RAC-DCR2/P/OW/2025/19085/1 dated July 17, 2025. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

# 10. Key Changes/Updates made in LOF:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- a. Inclusion of a table giving details of existing promoters who will continue as promoters post open offer, along with the Acquirer and PAC (to be classified as promoters post open offer) at Paragraph III(A) Point No. 7.
- b. Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of July 21, 2025 at Paragraph VI Point No. 25.
- Inclusion of a table with respect to the market price of the Target Company at Paragraph VII(A) Point No. 7. Inclusion of a table giving details of shareholding of existing members of promoter and promoter group of Target
- Company at Paragraph III(A) Point No. 17. e. Inclusion of a table giving details of the term loan given by the Acquirer to the Target Company for operational purpose
- Inclusion of a table giving details of the non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011
- g. Inclusion of a table giving details of shares of Target Company acquired by Acquirer and PAC at Paragraph V(4). h. Inclusion of a table giving details of shares sold by one of the existing promoters i.e. by Sadhana Venkata Rao at
- Paragraph VI(15). Inclusion of a table giving details of aggregate shareholding before and after the open offer of the Promoters who are
- seeking reclassification at Paragraph VI(16). Inclusion of a table giving details of Shareholding Pattern of the Target Company, Pre and Post Amalgamation at
- k. The following confirmations were included in the LOF in relation to the Acquirer and PAC: The Name(s) of the Companies in which the Acquirer is a promoter/holds Directorship/holds shareholding, the details of the same is as follows at Paragraph V Point No. 1.(iv).
  - on date of this LOF at Paragraph V Point No. 1.(vi). Acquirer undertakes and confirms that the entities mentioned at Paragraph V Point No. 1.(iv) are not participating

The Details of shareholding of the entities in the Target Company mentioned at Paragraph V Point No. 1.(iv) as

- or interested or acting in concert in this Open Offer except Tumkur Trade Center Private Limited (PAC) and Pharmaids Pharmaceuticals Limited (Target Company) as on date of this LOF at Paragraph V Point No. 1.(vii). Acquirer confirms that he has given term loan to Target Company for operational purpose. The total amount of
- loan as on December 31, 2024 is ₹ 7,00,00,000/- (Rupees Seven Crore only) and the details of term loan given by the Acquirer to the Target Company as on date of this LOF mentioned at Paragraph V Point No. 1.(x). Details of non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011 are given as on date of
- this LOF at Paragraph V Point No. 1.(xii). (vi) The details of the Board of Directors of PAC as on date of this LOF at Paragraph V Point No. 2.(vi).
- (vii) PAC confirms that it is in compliance with respect to Chapter V of SEBI (SAST) Regulations, 2011 as on the
- date of this LOF at Paragraph V Point No. 2. (xiii). (viii) The Acquirer along with PAC confirms that they had not made open offer to the public shareholders of other companies in the past as on date of this LOF at Paragraph V Point No. 3.(xiii).
- (ix) Acquirer along with PAC confirms that they have no relation / association with the Target Company. Further, the Acquirer is Non-Executive - Non Independent Director- Chairperson of the Target Company, as on date of this LOF at Paragraph V Point No. 3.(xiv).

- (x) Acquirer along with PAC confirms that no penalty levied by SEBI / RBI against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xv).
- (xi) Acquirer along with PAC confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xvi).
- (xii) Acquirer along with PAC confirms that they have no relationship with the selling shareholders, who are parties to the agreement as on date of this LOF at Paragraph V Point No. 3(xvii).
- (xiii) Acquirer along with PAC confirms that they will be in the joint control with the existing promoters those are not seeking reclassification into public shareholders category as on date of this LOF at Paragraph V Point
- No. 3(xviii). (xiv) Acquirer along with PAC confirms that they have no relationship/association with existing promoters or public shareholders of the Target Company as on date of this LOF at Paragraph V Point No. 3(xix).
- (xv) Acquirer along with PAC confirms that there has been no merger, demerger, hive-off, spin-off or similar restructuring activity undertaken by the Acquirer/PAC during the last three financial years as on date of this LOF at Paragraph V Point No. 3(xx).
- (xvi) Acquirer along with PAC confirms the details of shares of Target Company acquired by Acquirer and PAC as on date of this LOF at Paragraph V Point No. 4.
- The following confirmations were included in the LOF in relation to the Target Company:
- The Target Company confirms the names of the Existing Promoter and Promoter Group of the Target Company as on date of this LOF at Paragraph VI Point No. 8,
- The Target Company confirms the Key financial information based on the audited financial statements for the financial years ended March 31, 2025 (consolidated), March 31, 2024 (consolidated) and March 31, 2023 (consolidated) as on date of this LOF at Paragraph VI Point No. 12.
- The Target Company confirms the Pre and post-offer shareholding pattern of the Target Company is provided below as on date of this LOF at Paragraph VI Point No. 14.
- (iv) The Target Company confirms that no promoter(s) seeking reclassification have undertaken any transactions (purchase/sale/transfer) in the equity shares of the Target Company from the date of the Public Announcement till the date of this Letter of Offer except by Sadhana Venkata Rao, who sold the shares for his personal financial requirements, the details for which given at Paragraph VI Point No. 15.
- The Target Company confirms the aggregate shareholding before and after the open offer of the Promoters who are seeking reclassification as on date of this LOF at Paragraph VI Point No. 16.
- The Target Company confirms that the continuing promoters, i.e., B. Venkatswamy and Kant Rao, will not be seeking reclassification into public shareholders category and will be in joint control with the Acquirer and PAC and have not entered into any arrangement/agreement with the Acquirer/PAC regarding control or management of the Target Company. Further, they are not related to other existing promoters of the Target Company as on date of this LOF at Paragraph VI Point No. 18.
- (vii) The Target Company confirms that there are no agreement entered between Existing Promoter and Promoter Group of the Target Company and the Acquirer/PAC concerning the Target Company on date of this LOF at Paragraph VI Point No. 19.
- (viii) Target Company confirms that the existing Promoter and Promoter Group of the Target Company shall not tender the shares in the Open Offer as on date of this LOF at Paragraph VI Point No. 21.
- (ix) Target Company confirms that they have not received any complaint in relation to this open offer as on the date of this LOF at Paragraph VI Point No. 24.
- (x) Target Company confirms that they have not issued any depository receipts of the shares in foreign countries as on the date of this LOF at Paragraph VI Point No. 25.
- (xi) Target Company confirms that the existing Promoter and Promoter group have no relationship/association with the public shareholders of the Target Company as on the date of this LOF at Paragraph VI Point No. 26. (xii) Target Company confirms that no penalty levied by SEBI / RBI against the Target company, its Promoters as on
- the date of this LOF at Paragraph VI Point No. 27. (xiii) Target Company confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Target Company, its Promoters as on the date of this LOF at Paragraph VI Point
- (xiv) Target Company confirms that they have not issued any convertible instruments including warrants, ESOPs, etc. as on the date of this LOF at Paragraph VI Point No. 29.
- (xv) Target Company confirms that there has been no merger/demerger or spin-off in the Target Company during the past 3 (three) years as on the date of this LOF at Paragraph VI Point No. 30.
- (xvi) Target Company confirms the shareholding Pattern pre and post amalgamation as on the date of this LOF at Paragraph VI Point No. 33.

# 1. Status of Statutory and Other Approvals:

As on the date, there are no statutory approvals required by the Acquirer along with PAC to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer along with PAC at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer along with PAC shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII (B) of the LOF for further details.

# 12 Schedule of Major Activities of the Offer:

ACTIVITIES	Original Schedule Day and Date(1)	Revised Schedule Day and Date <sup>(1)</sup>
Public Announcement (PA)	Friday, December 27, 2024	Friday, December 27, 2024
Publication of Detailed Public Statement in the newspapers	Friday, January 03, 2025	Friday, January 03, 2025
Last date for filing of draft letter of offer with SEBI	Friday, January 10, 2025	Friday, January 10, 2025
Last date for public announcement of competing offer(s)(0)	Friday, January 24, 2025	Friday, January 24, 2025
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2025	Thursday, July 17, 2025 <sup>(3)</sup>
Identified Date <sup>(2)</sup>	Tuesday, February 04, 2025	Monday, July 21, 2025
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, February 11, 2025	Monday, July 28, 2025
Last date for upward revision of the Offer Price and/or Offer Size	Friday, February 14, 2025	Thursday, July 31, 2025
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, February 14, 2025	Thursday, July 31, 2025
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, February 17, 2025	Friday, August 01, 2025
Date of commencement of the Tendering Period ("Offer Opening Date")	Tuesday, February 18, 2025	Monday, August 04, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 05, 2025	Monday, August 18, 2025
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Thursday, March 20, 2025	Tuesday, September 02, 2025
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Thursday, March 27, 2025	Wednesday, September 10, 2025

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates. The Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date
- to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, the PAC, the Existing Promoter and Promoter Group of the Target Company, the Parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the closure of this Offer.
- Actual date of receipt of SEBI observations on the DLOF.
- 4. There is no competing offer to this Offer.
- 13. The Acquirer along with PAC accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer along with the PAC laid down in the SEBI (SAST) Regulations in respect of this Offer.
- 14. This Offer Opening Public Announcement would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE REGISTRAR TO THE OFFER **ACQUIRER ALONG WITH PAC** 

SAFFRON · · · · · energising idea SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059.

Maharashtra, India. | Tel. No.: +91 22 49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor Grievance Id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211

Contact Person: Satej Darde / Sachin Prajapati Place: Turnkur

Date: July 31, 2025

40020780 | Fax: +91 44 28460129 Email id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance ID: investor@cameoindia.com SEBI Registration No.: INR000003753 Validity: Permanent Contact Person: Sreepriya. K

AdBaaz

CAMEO CORPORATE SERVICES LIMITED

Chennai - 600002, Tamil Nadu, India.

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Tel. No: +91-44-40020700 / 40020706 / 40020741 /

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# एन टीपीसी लिमिटेड

कॉपोर्रेट पहचान संख्याः L40101DL1975GOI007966 **पंजीकृत कार्यालयः** एनटीपीसी भवन, कोर-7, स्कोप कॉम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोदी रोड, नई दिल्ली-110003 **फोन**: 011-24360959, **फैक्स**: 011-24360241 ई—मेलः csntpc@ntpc.co.in, वेबसाइटः www.ntpc.co.in

49वीं वार्षिक आम समा (एजीएम) एवं अंतिम लामांश के भुगतान हेतु रिकॉर्ड तिथि संबंधी सचना

यह सचित किया जाता है कि एनटीपीसी लिमिटेड की 49वीं वार्षिक आम सभा (एजीएम) शुक्रवार, दिनांक 29 अगस्त 2025 को प्रातः 10:30 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग (वीसी) अथवा अन्य ऑडियो विज्अल माध्यम (ओएवीएम) के माध्यम से कंपनी अधिनियम् 2013 के लागू प्रावधानों और उसके तहत बनाए गए नियमों के अनुरूप आयोजित की जाएगी जिसे ८ अप्रैल, २०२०, १३ अप्रैल, २०२०, ५ मई, २०२० के सामान्य परिपत्रों और कॉर्पोरेट मामलों के मंत्रालय ('एमसीए') द्वारा जारी 19 सितंबर 2024 के परिपत्र सहित अन्य संबंधित परिपत्रों के साथ पढा जाएगा। उपरोक्त एमसीए परिपत्रों तथा सेबी द्वारा जारी 5 जून 2025 के परिपत्र के अनुसार, 49वीं वार्षिक आम सभा के नोटिस सहित वार्षिक प्रतिवेदन केवल इलेक्ट्रॉनिक माध्यम से ही उन शेयरधारकों को भेजा जाएगा, जिनके ई-मेल पते कंपनी / डिपॉजिटरी प्रतिभागी / डिपॉजिटरी के रूप में पंजीकत हैं।

नोटिस एवं वार्षिक प्रतिवेदन 2024-25 कंपनी की वेबसाइट www.ntpc.co.in तथा स्टॉक एक्सचेंजों की वेबसाइटों, अर्थात बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, पर क्रमशः www.bseindia.com और www.nseindia.com पर भी उपलब्ध

ई-वोटिंग के माध्यम से वोट डालने की प्रणाली: कंपनी अधिनियम, 2013 की धारा 108 और कंपनी (प्रबंधन एवं प्रशासन) नियम, 2014 के नियम 20 के अनुसार, 49वीं वार्षिक आम सभा में विचारार्थ प्रस्तावों पर वार्षिक आम सभा के दौरान रिमोट ई—वोटिंग और ई—वोटिंग के माध्यम से विचार किया जाएगा। कंपनी ने इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा प्रदान करने हेत नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की सेवाएँ ली हैं। जिन शेयरधारकों के पास भौतिक रूप में शेयर हैं या जिन्होंने अपना ई-मेल पता पंजीकत नहीं किया है और वार्षिक आम सभा (एजीएम) में भाग लेना चाहते हैं या रिमोट ई—वोटिंग या सभा के दौरान ई—वोटिंग के माध्यम से अपना वोट डालना चाहते हैं, वे वार्षिक आम सभा (एजीएम) की सुचना में दिए गए निर्देशों का पालन करके वार्षिक आम सभा (एजीएम) में भाग ले

ई-मेल आईडी एवं बैंक विवरण पंजीकत / अपडेट करने की प्रक्रियाः जिन शेयरवारकों ने अपनी ई–मेल आईडी और बैंक खाते का विवरण पंजीकृत नहीं कराया है, उनसे अनुरोध है कि वे इसे निम्न प्रक्रिया द्वारा पंजीकत करें:

भौतिक रूप में शेयर भौतिक रूप में शेयर रखने वाले शेयरधारक, जिन्होंने कंपनी के साथ रखने वाले शेयर – अपना ई–मेल पता पंजीकृत/अपडेट नहीं किया है, वे रिमोट ई—वोटिंग सुविधा के माध्यम से अपना वोट डालने या कंपनी द्वारा धारकों के लिए भविष्य में कोई भी संचार प्राप्त करने के लिए निम्नलिखित दस्तावेजों को ई—मेल के माध्यम से beetelrta@gmail.com पर भेजकर सूचना और / या लॉगिन विवरण प्राप्त कर सकते हैं। इसके बाद, उनकी भौतिक प्रति डाक द्वारा कंपनी के पंजीकृत कार्यालय या कंपनी के आरटीए को बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड, तीसरी मंजिल, बीटल हाउस, 99, मदनगीर, दिल्ली–110062 पर डाक द्वारा भेज सकते हैं:

> क. कंपनी की वेबसाइट पर उपलब्ध आईएसआर-1 फॉर्म विधिवत भरा और हस्ताक्षरित अनुरोध पत्रः

ख. आधार से लिंक किए गए पैन कॉर्ड की स्व-सत्यापित स्कैन

ग. शेयरधारक के पते से संबंधित किसी भी दस्तावेज (जैसे आधार कार्ड, ड्राइविंग लाइसेंस, निर्वाचन पहचान पत्र, पासपोर्ट) की स्व-सत्यापित स्कैन प्रति तथा फॉर्म आईएसआर—1 में बताए गए अन्य दस्तावेज।

डी-मैट रूप में शेयरधारक अपनी ई-मेल आईडी, मोबाइल नंबर और बैंक खाते का शियर रखने वाले विवरण अपने संबंधित डिपॉजिटरी प्रतिभागियों से संपर्क कर उनके शेयरधारकों के लिए द्वारा बताई गई प्रक्रिया के अनुसार अद्यतन कर सकते हैं।

अंतिम लाभांश भूगतान हेत् रिकॉर्ड तिथि

दिनांकः 31.07.2025

स्थानः नई दिल्ली

ARCHIDPLY

यह सचित किया जाता है कि यदि कंपनी की आगामी वार्षिक आम सभा में शेयरधारकों द्वारा अनुमोदित किया जाता है तो कंपनी ने वित्तीय वर्ष 2024–25 के अंतिम लाभांश के भूगतान हेत् रिकॉर्ड तिथि के रूप में गुरुवार, 4 सितंबर 2025 को निर्धारित किया है । लामांश पर टीडीएस:

शेयरधारक कृपया ध्यान दें कि वित्त अधिनियम, 2020 द्वारा संशोधित आयकर अधिनियम, 1961 (''अधिनियम'') के प्रावधानों के अनुसार, 1 अप्रैल 2020 या उसके बाद कंपनी द्वारा भुगतान या वितरित किया गया लाभांश, शेयरधारकों के लिए करयोग्य होगा। अतः कंपनी को लाभांश का भूगतान करते समय शेयरधारकों पर स्रोत पर कर कटौती (टीडीएस) करना आवश्यक होगा। उचित टीडीएस दर निर्धारित करने में हमारी सहायता के लिए, शेयरधारकों से अनुरोध है कि वे आयकर अधिनियम के प्रावधानों के अनुसार आवश्यक प्रपत्रध्दस्तावेज गुरुवार, 11 सितंबर 2025, 5:00 बजे (आईएसटी) तक प्रस्तुत कर दें। कंपनी को उचित टीडीएस दरें निर्धारित करने में सक्षम बनाने के लिए, आवश्यक दस्तावेज, यथा लागू, tdsdiv@ntpc.co.in और dividend.ntpc@taxcpc.com ई-मेल किए जाने आवश्यक हैं। विस्तृत प्रक्रिया के लिए, कृपया कंपनी की वेबसाइट https://www.ntpc.co.in/investorupdates/dividend-tds-communication. पर जाएँ। एनटीपीसी लिमिटेड की ओर से

विद्युत क्षेत्र में अग्रणी

# आर्किडप्लाई इंडस्टीज लिमिटेड

हस्ता. /-

(रितु अरोड़ा)

कंपनी सचिव

( सीआईएन : L85110UR1995PLC008627 ) पंजी. कार्यालयः प्लॉट नं. ७, सेक्टर-१, इन्टीग्रेटेड इंडस्ट्रियल एस्टेट्स, सिडकुल, पंतनगर, ऊधम सिंह नगर, रुद्रपुर, उत्तराखंड-263153 दूरभाष: 05944-250270, फैक्स: 05944-250269 कॉर्पो. कार्यालयः प्रथम तल, प्लॉट संख्या 2, ब्लॉक संख्या 1,

डब्ल्यू.एच.एस., कीर्ति नगर, नई दिल्ली -110015

फोनः 011-45642555, वेबसाइटः www.archidply.com, ईमेलः cs@archidply.com एजीएम, ई-वोटिंग तथा बुक क्लोजर की सुचना

एतदुद्वारा सुचित किया जाता है कि आर्किडप्लाई इंडस्टीज लिमिटेड के सदस्यों की तीसवीं (30वीं) वार्षिक आम बैठक मंगलवार, 26 अगस्त, 2025 को 12.30 बजे अप. में इसके पंजीकृत कार्यालय प्लॉट नं. 7, सेक्टर-9, इन्टीग्रेटेड इंडस्ट्रियल इस्टेट्स, सिडकुल, पंतनगर, ऊधम सिंह नगर, रुद्रपुर, उत्तराखंड-263153 में आयोजित की जायेगी जिसमें एजीएम की सचना में वर्णित व्यवसायों को निष्पादित किया जायेगा।

एतद्वारा यह सचना भी दी जाती है कि कम्पनी अधिनियम 2013 की धारा 91 तथा समय-समय पर यथा-संशोधित कम्पनी (प्रबंध एवं प्रशासन) नियमावली, 2014 के अनुपालन में उपर्युक्त एजीएम के उद्देश्य से सदस्यों के रजिस्टर तथा कम्पनी की शेयर अन्तरण परितकाएँ 20 अगस्त, 2025 से 26 अगस्त, 2025 (दोनों तिथियाँ शामिल) तव

वार्षिक रिपोर्ट 2024-25 के साथ 30वीं एजीएम की सचना इलेक्टॉनिक मोड द्वारा उन सदस्यों को भेजी जा चकी है, जिनके ईमेल पते कंपनी/डिपॉजिटरी के साथ पंजीकृत हैं और भौतिक प्रतियां उन सदस्यों को भेजी गयी हैं जिनके ईमेल पते कंपनी/डिपॉजिटरी के पास उपलब्ध नहीं हैं।

कम्पनी (प्रबंधन एवं प्रशासन) नियमावली. 2014 के नियम 20 के साथ पठित कम्पनी अधिनियम 2013 की धारा 108 तथा समय-समय पर यथा-संशोधित सेबी (सुचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 44 के अनुपालन में यह कम्पनी उपर्युक्त एजीएम में विचार किये जाने वाले सभी प्रस्तावों पर इलेक्ट्रॉनिक रूप से अपना मतदान करने के लिये अपने सदस्यों को नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) द्वारा प्रावधानित रिमोट ई-वोटिंग सविधा सहर्ष उपलब्ध करा रही है।

आगे. पोल/बैलट पेपर के माध्यम से वोटिंग की सविधा एजीएम में भी उपलब्ध होगी। एजीएम में उपस्थित होने वाले वे सदस्य जिन्होंने रिमोट ई-वोटिंग द्वारा अपना मतदान नहीं किया है वे पोल/बैलट पेपर के माध्यम से बैठक में अपने मताधिकार का उपयोग कर सकेंगे। कम्पनी की एजीएम में इलेक्ट्रॉनिक वोटिंग सिस्टम द्वारा मतदान की सविधा

स्वच्छ तथा पारदर्शी तरीके से ई-वोटिंग तथा रिमोट ई-वोटिंग और एजीएम में ई-वोटिंग प्रक्रिया का पर्यवेक्षण करने के लिये सुश्री कोमल आहूजा, मैसर्स कोमल एंड एसोसिएट्स की प्रोपराइटर, कम्पनी सचिव को संवीक्षक नियुक्त

कम्पनी की 30वीं एजीएम की सचना में निर्धारित सामान्य तथा विशेष व्यवसाय इलेक्टॉनिक साधनों द्वारा मतदान तथा एजीएम में पोल/पोस्टल बैलट पेपर के माध्यम से सम्पन्न होंगे।

सभी सदस्यों को सचित किया जाता है किः

i. रिमोट ई-वोटिंग शनिवार, 23 अगस्त, 2025 को (10.00 बजे पूर्वा.) में शुरू होगी तथा सोमवार, 25 अगस्त, 2025 को (5.00 बजे अप.) में बंद होगी:

iii. कट-ऑफ तिथि बुधवार, 19 अगस्त, 2025 है iv. यदि कोई व्यक्ति शेयर अर्जित करता है और एजीएम की सूचना भेजे जाने के बाद कम्पनी का सदस्य बनता

है तथा कट-ऑफ तिथि अर्थात बुधवार, 19 अगस्त, 2025 को शेयर्स धारित करता है, वे evoting@nsdl.com पर अनुरोध भेजकर या अपने फोलियो नं./डीपी आईडी नं. का उल्लेख करते हुए 022-4886 7000 पर कॉल कर लागिन आईडी तथा पास्वर्ड प्राप्त करके रिमोट ई-वोटिंग कर सकते हैं। किन्त यदि ऐसे शेयरधारक पहले से ही रिमोट ई-वोटिंग हेतु [ आरटीए/डीपी] के साथ पंजीकृत हैं तो वे मतदान करने के लिए अपने वर्तमान युजर आईडी तथा पासवर्ड का प्रयोग कर सकते हैं।

v. सदस्य कपया ध्यान दें कि : क. सोमवार, 25 अगस्त, 2025 (5.00 बजे अप. भा.मा.स.) के उपरान्त रिमोट ई-वोटिंग की अनुमित नहीं होगी। ई-वोटिंग के माध्यम से मतदान की सुविधा कम्पनी की एजीएम में उपलब्ध कराई जायेगी और एजीएम उपस्थित होने वाले जिन सदस्यों ने रिमोट ई-वोटिंग के माध्यम से पहले मतदान नहीं किया है वे एजीएम में

पोल/बैलट पेपर के माध्यम से मतदान करने में सक्षम होंगे। रिमोट ई-वोटिंग के माध्यम से अपने मताधिकार का उपयोग करने के पश्चात भी कोई सदस्य एजीएम में भाग ले सकता है किन्त उसे दबारा मतदान की अनमति नहीं होगी।

केवल ऐसे व्यक्ति जिनके नाम कट-ऑफ अर्थात बुधवार, 19 अगस्त, 2025 को सदस्यों के रजिस्टर या डिपॉजिटरीज द्वारा प्रबंधित लाभभोगी स्वामियों की सूची में दर्ज होंगे, वे ही रिमोट ई-वोटिंग सुविधा प्राप्त करने

कम्पनी की 30वीं एजीएम की सूचना कम्पनी की वेबसाईट (www.archidply.com) तथा सीडीएसएल की वेबसाइट (www.evoting.nsdl.com), बीएसई की वेबसाइट (www.bseindia.com) तथा एनएसई की वेबसाइट (www.nseindia.com) पर भी उपलब्ध होगी।

/ii. एजीएम से पूर्व या उसके दौरान किसी भी प्रश्नों के लिये आप www.evotingindia.com पर सहायता खंड के अंतर्गत उपलब्ध सदस्यों के लिये frequently Asked Questions (FAQ's) तथा e-voting user manual देखें अथवा पल्लवी म्हात्रे से evoting@nsdl.com पर मेल करें या 022-48867000 पर सम्पर्क करें। viii. ई-वोटिंग से सम्बन्धित विस्तृत निर्देशों के लिए सदस्य कृपया वार्षिक आम बैठक की नोटिस में 'नोट्स' खण्ड

आर्किडप्लाई इंडस्टीज लिमिटेड के लिये

अतुल कृष्ण पाण्डे स्थानः नई दिल्ली तिथि: 31.07.2025 कम्पनी सचिव

# "IMPORTANT"

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OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# PHARMAIDS PHARMACEUTICALS LIMITED

Registered Office: Unit 201, 2nd Floor, Brigade Rubix, 20/14, HMT Factory Main Road, Peenya Plantation, Bengaluru - 560013, Karnataka. Tel: +91-9611551732 / 080-49784319 | Email: compliance@pharmaids.com | Website: www.pharmaids.com | Corporate Identification Number: L52520KA1989PLC173979

OPEN OFFER BY SHANKARAPPA NAGARAJA VINAYA BABU ("ACQUIRER") AND TUMKUR TRADE CENTER PRIVATE LIMITED ("PAC") (HEREINAFTER REFERRED TO AS "ACQUIRER" AND "PERSON ACTING IN CONCERT" OR "PAC" RESPECTIVELY) TO ACQUIRE UPTO 91,69,632 (NINETY ONE LAKH SIXTY NINE THOUSAND SIX HUNDRED THIRTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62.15/- (RUPEES SIXTY TWO POINT ONE FIVE ONLY) ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 56,98,92,629/-(RUPEES FIFTY SIX CRORE NINETY EIGHT LAKH NINETY TWO THOUSAND SIX HUNDRED AND TWENTY NINE ONLY), TO THE PUBLIC SHAREHOLDERS OF PHARMAIDS PHARMACEUTICALS LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated December 27, 2024 ("PA"); (b) the Detailed Public Statement published on January 03, 2025 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Udaykala (Kannada) Bangalore Edition- being the regional language at the place where the registered office of the Target Company is situated and Navshakti (Marathi) Mumbai edition- being the Place of Stock Exchange at which equity shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated January 10, 2025 ("DLOF") (d) the Letter of Offer dated July 23, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer along with PAC in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/ OW/2025/19085/1 dated July 17, 2025 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

#### The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 62.15/- (Rupees Sixty-Two Point One Five only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIA (Justification for the Offer Price) beginning page no. 35 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on July 28, 2025, and published on July 30, 2025 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www. sebi.gov.in, on the website of BSE at www.bseindia.com.
- 3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- 4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated July 23, 2025, was dispatched through electronic mode and physical mode (speed post) on July 25, 2025. and July 28, 2025, respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 21, 2025. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
- Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www. bseindia.com, and www.cameoindia.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer along with the PAC through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- 8. The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 40 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

## Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph IX at Page no. 42 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 44 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 44 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Monday, August 18, 2025. Please also read and follow the detailed procedure described in paragraph IX at page no. 44 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer along with PAC, Target Company or the Manager to the Offer.
- 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on January 10, 2025. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/ CFD-RAC-DCR2/P/OW/2025/19085/1 dated July 17, 2025. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Letter.

# 10. Key Changes/Updates made in LOF:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in

- a. Inclusion of a table giving details of existing promoters who will continue as promoters post open offer, along with the Acquirer and PAC (to be classified as promoters post open offer) at Paragraph III(A) Point No. 7.
- b. Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of July 21, 2025 at Paragraph VI Point No. 25.
- Inclusion of a table with respect to the market price of the Target Company at Paragraph VII(A) Point No. 7.
- Inclusion of a table giving details of shareholding of existing members of promoter and promoter group of Target Company at Paragraph III(A) Point No. 17.
- Inclusion of a table giving details of the term loan given by the Acquirer to the Target Company for operational purpose at Paragraph V(1)(x).
- Inclusion of a table giving details of the non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011
- at Paragraph V(1)(xii) Inclusion of a table giving details of shares of Target Company acquired by Acquirer and PAC at Paragraph V(4).
- Inclusion of a table giving details of shares sold by one of the existing promoters i.e. by Sadhana Venkata Rao at
- Paragraph VI(15).
- Inclusion of a table giving details of aggregate shareholding before and after the open offer of the Promoters who are seeking reclassification at Paragraph VI(16).
- Inclusion of a table giving details of Shareholding Pattern of the Target Company, Pre and Post Amalgamation at
- Paragraph VI(33). The following confirmations were included in the LOF in relation to the Acquirer and PAC:
- The Name(s) of the Companies in which the Acquirer is a promoter/holds Directorship/holds shareholding, the details of the same is as follows at Paragraph V Point No. 1.(iv).
- The Details of shareholding of the entities in the Target Company mentioned at Paragraph V Point No. 1.(iv) as on date of this LOF at Paragraph V Point No. 1.(vi). Acquirer undertakes and confirms that the entities mentioned at Paragraph V Point No. 1. (iv) are not participating
- or interested or acting in concert in this Open Offer except Tumkur Trade Center Private Limited (PAC) and Pharmaids Pharmaceuticals Limited (Target Company) as on date of this LOF at Paragraph V Point No. 1.(vii).
- Acquirer confirms that he has given term loan to Target Company for operational purpose. The total amount of loan as on December 31, 2024 is ₹ 7,00,00,000/- (Rupees Seven Crore only) and the details of term loan given by the Acquirer to the Target Company as on date of this LOF mentioned at Paragraph V Point No. 1.(x).
- Details of non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011 are given as on date of this LOF at Paragraph V Point No. 1.(xii).
- PAC confirms that it is in compliance with respect to Chapter V of SEBI (SAST) Regulations, 2011 as on the date of this LOF at Paragraph V Point No. 2.(xiii).

The details of the Board of Directors of PAC as on date of this LOF at Paragraph V Point No. 2.(vi).

- (viii) The Acquirer along with PAC confirms that they had not made open offer to the public shareholders of other companies in the past as on date of this LOF at Paragraph V Point No. 3.(xiii).
- Acquirer along with PAC confirms that they have no relation / association with the Target Company. Further, the Acquirer is Non-Executive - Non Independent Director- Chairperson of the Target Company, as on date of this LOF at Paragraph V Point No. 3.(xiv).

- (x) Acquirer along with PAC confirms that no penalty levied by SEBI / RBI against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xv).
- Acquirer along with PAC confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xvi).
- Acquirer along with PAC confirms that they have no relationship with the selling shareholders, who are parties to the agreement as on date of this LOF at Paragraph V Point No. 3(xvii).
- (xiii) Acquirer along with PAC confirms that they will be in the joint control with the existing promoters those are not seeking reclassification into public shareholders category as on date of this LOF at Paragraph V Point
- (xiv) Acquirer along with PAC confirms that they have no relationship/association with existing promoters or public shareholders of the Target Company as on date of this LOF at Paragraph V Point No. 3(xix).
- (xv) Acquirer along with PAC confirms that there has been no merger, demerger, hive-off, spin-off or similar restructuring activity undertaken by the Acquirer/PAC during the last three financial years as on date of this LOF at Paragraph V Point No. 3(xx).
- (xvi) Acquirer along with PAC confirms the details of shares of Target Company acquired by Acquirer and PAC as on date of this LOF at Paragraph V Point No. 4.
- The following confirmations were included in the LOF in relation to the Target Company:
  - The Target Company confirms the names of the Existing Promoter and Promoter Group of the Target Company as on date of this LOF at Paragraph VI Point No. 8.

The Target Company confirms the Key financial information based on the audited financial statements for the

- financial years ended March 31, 2025 (consolidated), March 31, 2024 (consolidated) and March 31, 2023 (consolidated) as on date of this LOF at Paragraph VI Point No. 12. The Target Company confirms the Pre and post-offer shareholding pattern of the Target Company is provided
- below as on date of this LOF at Paragraph VI Point No. 14. The Target Company confirms that no promoter(s) seeking reclassification have undertaken any transactions
- (purchase/sale/transfer) in the equity shares of the Target Company from the date of the Public Announcement till the date of this Letter of Offer except by Sadhana Venkata Rao, who sold the shares for his personal financial requirements, the details for which given at Paragraph VI Point No. 15. The Target Company confirms the aggregate shareholding before and after the open offer of the Promoters who
- are seeking reclassification as on date of this LOF at Paragraph VI Point No. 16.
- The Target Company confirms that the continuing promoters, i.e., B. Venkatswamy and Kant Rao, will not be seeking reclassification into public shareholders category and will be in joint control with the Acquirer and PAC and have not entered into any arrangement/agreement with the Acquirer/PAC regarding control or management of the Target Company. Further, they are not related to other existing promoters of the Target Company as on date of this LOF at Paragraph VI Point No. 18.
- (vii) The Target Company confirms that there are no agreement entered between Existing Promoter and Promoter Group of the Target Company and the Acquirer/PAC concerning the Target Company on date of this LOF at Paragraph VI Point No. 19.
- (viii) Target Company confirms that the existing Promoter and Promoter Group of the Target Company shall not tender the shares in the Open Offer as on date of this LOF at Paragraph VI Point No. 21.
- Target Company confirms that they have not received any complaint in relation to this open offer as on the date of this LOF at Paragraph VI Point No. 24. (x) Target Company confirms that they have not issued any depository receipts of the shares in foreign countries
- as on the date of this LOF at Paragraph VI Point No. 25. Target Company confirms that the existing Promoter and Promoter group have no relationship/association with
- (xii) Target Company confirms that no penalty levied by SEBI / RBI against the Target company, its Promoters as on the date of this LOF at Paragraph VI Point No. 27.

the public shareholders of the Target Company as on the date of this LOF at Paragraph VI Point No. 26.

- (xiii) Target Company confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Target Company, its Promoters as on the date of this LOF at Paragraph VI Point
- (xiv) Target Company confirms that they have not issued any convertible instruments including warrants, ESOPs, etc. as on the date of this LOF at Paragraph VI Point No. 29.
- (xv) Target Company confirms that there has been no merger/demerger or spin-off in the Target Company during the past 3 (three) years as on the date of this LOF at Paragraph VI Point No. 30.
- (xvi) Target Company confirms the shareholding Pattern pre and post amalgamation as on the date of this LOF at Paragraph VI Point No. 33.

## 11. Status of Statutory and Other Approvals:

As on the date, there are no statutory approvals required by the Acquirer along with PAC to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer along with PAC at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer along with PAC shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII (B) of the LOF for further details.

# 12 Schedule of Major Activities of the Offer:

ACTIVITIES	Original Schedule Day and Date <sup>(1)</sup>	Revised Schedule Day and Date <sup>(1)</sup>
Public Announcement (PA)	Friday, December 27, 2024	Friday, December 27, 2024
Publication of Detailed Public Statement in the newspapers	Friday, January 03, 2025	Friday, January 03, 2025
Last date for filing of draft letter of offer with SEBI	Friday, January 10, 2025	Friday, January 10, 2025
Last date for public announcement of competing offer(s)(4)	Friday, January 24, 2025	Friday, January 24, 2025
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2025	Thursday, July 17, 2025(3)
Identified Date <sup>(2)</sup>	Tuesday, February 04, 2025	Monday, July 21, 2025
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, February 11, 2025	Monday, July 28, 2025
Last date for upward revision of the Offer Price and/or Offer Size	Friday, February 14, 2025	Thursday, July 31, 2025
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, February 14, 2025	Thursday, July 31, 2025
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, February 17, 2025	Friday, August 01, 2025
Date of commencement of the Tendering Period ("Offer Opening Date")	Tuesday, February 18, 2025	Monday, August 04, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 05, 2025	Monday, August 18, 2025
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Thursday, March 20, 2025	Tuesday, September 02, 2025
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Thursday, March 27, 2025	Wednesday, September 10, 2025

# Notes:

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- 2. The Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, the PAC, the Existing Promoter and Promoter Group of the Target Company, the Parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the closure of this Offer.
- Actual date of receipt of SEBI observations on the DLOF.
- 4. There is no competing offer to this Offer.
- 13. The Acquirer along with PAC accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer along with the PAC laid down in the SEBI (SAST) Regulations in respect of this Offer. 14. This Offer Opening Public Announcement would also be available on the website of SEBI at www.sebi.gov.in and on the

website of Manager to the Offer at www.saffronadvisor.com. ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE REGISTRAR TO THE OFFER

**ACQUIRER ALONG WITH PAC** SAFFRON • • • • energising ideas

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Date: July 31, 2025





#### कब्जा सूचना (स्थावर मिळकतीकरिता) नियम ८-(१)

ज्याअर्थी, निन्तस्याक्षरीकार यांनी आयआयएफएल होम फायनात्म लिमिटेड (याआधी इंडिया इन्फोलाईन हाऊसिंग फायनात्म लि. नावे ज्ञात) (आयआयएफएल-एचएफएल) चे प्राधिकृत अधिकारी म्हणून दि सिक्युरिटायय्रेयन ॲन्ड फिक्स्ट्रक्शन ऑफ फायनात्मिअल ॲसेटस् ॲन्ड एन्फोसेमेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोसेमेंट) रुत्स, २००२ चा नियम ३ सहयाचता कलम १३(१२) अन्वये प्रदान केलेल्या अधिकाराचा वापर करून येथील खालील नमूद कर्नदार/सह-कर्जदार याना सूचनेमध्ये नमूद केलेली रक्कम सदर सूचना प्राप्त आह्या तारखेपासून ६. दिवसांच्या आत चुकती करण्यासाठी बोलाविण्याकरिता कंपनीच्या प्राधिकृत अधिकाऱ्यांद्वारे मागणी सूचना निर्मामत केलेली आहे. कर्जदार सदर रकमेची परतफे करण्यात असमर्थ ठाल्याने, कर्जदार आणि सर्वसामान्य जनतेस सूचना याद्वारे देण्यात येते की, निन्मस्वाक्षरीकारांनी त्यांना प्रदान केलेल्या अधिकारांचा वापर करू सदर अधिनियमाचे कलम १३(४) अन्वये यात याखाली वर्णन केलेल्या मिळकतीचा कब्जा घेतलेला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनता यांन थाद्वारे सावधान करण्यात येते की, त्यांनी सदर मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदर मिळकतीवरील कोणताही देवघेवीचा व्यवहार ह अधाआयएफ्एन - प्यएफ्एन च्या वालील नमूद रक्सेमह त्यावरील व्याज्ञाच्या प्रभाराअधीन राहिल. अंक्टच्या कतम १३ च्या पोट-कलरा) () च्या ततुर्दीकड़े कर्जदारांचे लक्ष वेषण्यात येते. जर विक्री किंवा हस्तांतरणासाठी निर्धारित तारखेपुर्वी कोणत्याही वेळी झालेल्या सर्व खर्च, परिव्यय आणि आकार यासह आयआयएफ्एन एयएफएलची बक्बाकी कर्जदारांनी चुकती केली तर आयआयएफएल एचएफएल कडून तारण मनांची विक्री किंवा हस्तांतरण केले जाणार नाही

आणि तरिण मत्ताच्या विक्रा किवी हस्तातरणासाठा आयेआयएफएल एचएफएल केडून पुढाल पविल उचलली जाणार नाहात.							
कर्जदार/ सह–कर्जदारांचे नाव	तारण मत्तेचे वर्णन (स्थावर मिळकत)	एकूण देय थकबाकी	मागणी सूचनेची तारीख	कब्जाची तारीख			
श्री. अमित पब्बर यादव सौ. रिता यादव अमित फॅब्रिकेशन वर्क्स (प्रॉस्पेक्ट क्र. आयएल१०२५४६७३)	पस्तेंट क्र. ३०५, मजला क्र. ३, बिंग बी, इमारत ७, टाईप सीट, सेक्टर १, श्री बालांजी अवेन्यु, गट क्र. १९५, १९६ आणि १९८, गाव बाटोगाव, ता. आणि वि. पालचर, ४०१५०१ चे ते सर्व भाग आणि विभाग, क्षेत्र मोजमापित (ची. फू. मध्ये): पिळकतीचा प्रकार: विक्रीबोग्य क्षेत्र, चटई क्षेत्र, मिळकत वीच: ३५०,००, २९,००	(रुपये दहा लाख	२६/०३/२०२५	२९-०७- २०२५			

पुढील तपशिलासाठी कृपया शाखा कार्यालय:- २१३, २रा मजला, यश पद्म आर्केड, बोईसर तारापुर रोड, बोईसर (पश्चिम) – ४०१५०१, जि – पालधर / किंबा **कॉपरिट कार्यालय:** प्लॉट क्र. ९८, फेझ – Ⅳ, उद्योग विहार, गुरगाब, हरियाणा यांना संपर्क करावा.

सही/- प्राधिकृत अधिकारी, आयआयएफएल होम फायनान्स लिमिटेड करिता ठिकाण : पालघर, दिनांक : ०१-०८-२०२५

मागणी सचना . क्यिरिटायझेशन अँड रिकन्स्टक्शन ऑफ फायनान्शिअल ॲसेटस अँड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २००२ (सदर ॲक्ट कत्तुरात्मकरा का आकर्ष्यक्रमा का के कामानाकरात आदार कर स्वाचन का का स्वतुरादी इत्यस्त करते. १००५ (सहर करते का या कहम १३(१) सहवाचता सित्वुरिटी इंटरेस्ट (एप्लोमेमेंट) रूट्स, २००२ (सदर रूरम) वर्षिम ३१(१) अन्वर्ध, सदर अकेंट्य इतम १३(१२) सहवाचता सदर रूल्सच्या निवम ३ अन्वर्थ प्राप्त अधिकारांचा वापर करून आवआवएफएल होम फावनान्स हि आयआयएफएल एचएफएल) (पूर्वी इंडिया इन्फोलाईन हाऊसिंग फायनान्स लि.अशी ज्ञात) च्या प्राधिकृत अधिकाऱ्यांनी त्यांना जा केलेल्या संबंधित मागणी सूचनेत नमुद केलेली राक्षम चुकती करण्यासाठी कर्जदारांना बोलाविण्यासाठी सदर अँवटच्या कलम १३(२) अन्वये मागणी सूचना जारी केली होती. वरील संबंधात, प्रदानाच्या तारखेग्यंत मागणी सूचनेच्या तारखेगासून पुढील व्यावासह एकत्रित येथील खालील नमुक केलेली राक्षम सदर सूचनेच्या प्रसिट्टीगसून ६० दिखातां चुकती करणसादाती कर्जदातां नादारी पुनश एकत्व देण्यात येत आहे. कर्जदार, मागणी सूचना तारखेस धकबाकी रक्कम आणि कर्ज रक्रमेच्या परतफेडीसाठी देऊ केलेले तारण यांचा तपशिल

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ı	कर्जदार/जामीनदार	मागणी सूचनेची तारीख	तारण मत्तेचे वर्णन
ı	यांचे नाव	आणि रक्कम	(स्थावर मिळकत)
ı	श्री. बादल संजय पाटील,	१४/०७/२०२५	मिळकत असलेले चे ते सर्व भाग आणि विभागः फ्लॅट क्र. झेड-०१
ı	सौ. शिवानी बादल	रु. ९०५७२२.००/-	मजला क्र.१, बिल्डिंग झेड, ६७४ ईडब्ल्यूएस टीएस ४०९ एमआयज
ı	पाटील, राज टूर ॲण्ड	(रुपये नऊ लाख पाच	टीएस१०४ पीमे, प्लॉट ४७, ५७, ५८, सर्व्हे क्र. ८४(३-०), म्हाडा सा
ı	ट्रॅव्हल्स <b>(प्रॉस्पेक्ट क्र</b> .	हजार सातशे आणि बावीस	नगर रोड, मौजे अकोली, अमरावती, ४४४६०६., क्षेत्र मोजमापि
ı	आयएल १०९१८१९१)	मात्र)	(चौ.फू. मध्ये): मिळकत टाईप: विक्रीयोग्य क्षेत्र, चटई क्षेत्र, मिळक
ı			क्षेत्रः ३२०.००, ३२०.००

जर वरीलप्रमाणे आयआयप्रपण कर वरीलप्रमाणे आयआयप्रपण एचएफएल ला प्रदान कष्ण्यात सदर कर्जदारांनी कसूर केली तर, आयआयएफएल एचएफएल सर्वस्वी कर्जदारांची जोखीम, खर्च आणि परिणामांवर सदर अधिनियमाच्या कलम १३(४) वरील तारण मतांच्या विरोधात कार्यवाही करेल. पुढील तपशिलाकरिता कृपया शाखा कार्यालयात <mark>प्राधिकृत अधिकाऱ्यांकडे</mark> संपर्क साधावा, ग्यारसी प्रसाद प्लॉट क्र.२२२, जी पी पारगीक सहकारी बैंक लि च्या वर, पाम नगर रोड, व्हीतस बुक डेपो गोकुक्यपेठ च्या समोर, नागपूर-४४००१०/ किंवा कॉपीरेट कार्यालयः आयआयएफएल टॉवर प्लॉट क्र. ९८, फेझ- IV, गुरगाव, हरियाणा. ठिकाणः महाराष्ट्र दिनांकः ०१.०८.२०२५ सही/- प्राधिकृत अधिकारी, आयआयएफएल होम फायनान्स लि. करिता

## नगर परिषद कार्यालय मरुम

ता. उमरगा, जिल्हा - धाराशिव ई-मेल : mcmurum@gmail.com

याद्वारे सर्व इच्छुक एजन्सीज, ठेकेदार यांना कळविण्यात येते की, नगर परिषद मुरुम मार्फत बांधकाम विभागासाठी वि.ना.से.सु.पु. योजना व लो.अ.सा.ना.सु. योजना या योजनेंतर्गत विकास कामासाठी जाहीर ई-निविदा मागविण्यात येत आहे. ई-निविदा महाराष्ट्र शासनाच्या https://mahatenders.gov.in या संकेतस्थळावर उपलब्ध असून इच्छुकांनी आपली ई-निविदा विहीत वेळेत भरणा करावी.

जा.क्र. नपमु/२०२५/२७४ **मुख्याधिकारी तथा प्रशासक** नगर परिषद मुरुम दिनांक : २९/०७/२०२५

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

# PHARMAIDS PHARMACEUTICALS LIMITED

Registered Office: Unit 201, 2nd Floor, Brigade Rubix, 20/14, HMT Factory Main Road, Peenya Plantation, Bengaluru - 560013, Karnataka. Tel: +91-9611551732 / 080-49784319 | Email: compliance@pharmaids.com | Website: www.pharmaids.com | Corporate Identification Number: L52520KA1989PLC173979

OPEN OFFER BY SHANKARAPPA NAGARAJA VINAYA BABU ("ACQUIRER") AND TUMKUR TRADE CENTER PRIVATE LIMITED ("PAC") (HEREINAFTER REFERRED TO AS "ACQUIRER" AND "PERSON ACTING IN CONCERT" OR "PAC" RESPECTIVELY) TO ACQUIRE UPTO 91.69.632 (NINETY ONE LAKH SIXTY NINE THOUSAND SIX HUNDRED THIRTY TWO) FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62.15/- (RUPEES SIXTY TWO POINT ONE FIVE ONLY) ("OFFER PRICE"), PAYABLE IN CASH PER EQUITY SHARE AGGREGATING UPTO ₹ 56.98.92.629/-(RUPEES FIFTY SIX CRORE NINETY EIGHT LAKH NINETY TWO THOUSAND SIX HUNDRED AND TWENTY NINE ONLY), TO THE PUBLIC SHAREHOLDERS OF PHARMAIDS PHARMACEUTICALS LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement ("Offer Opening Public Announcement") should be read in continuation of and together with (a) the Public Announcement dated December 27, 2024 ("PA"); (b) the Detailed Public Statement published on January 03, 2025 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Udaykala (Kannada) Bangalore Edition- being the regional language at the place where the registered office of the Target Company is situated and Navshakti (Marathi) Mumbai edition- being the Place of Stock Exchange at which equity shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated January 10, 2025 ("DLOF") (d) the Letter of Offer dated July 23, 2025 ("LOF") along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirer along with PAC in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR2/P/ OW/2025/19085/1 dated July 17, 2025 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

#### The shareholders of the Target Company are requested to kindly note the following:

- 1. The Offer Price is ₹ 62.15/- (Rupees Sixty-Two Point One Five only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIA (Justification for the Offer Price) beginning page no. 35 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on July 28, 2025, and published on July 30, 2025 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www. sebi.gov.in, on the website of BSE at www.bseindia.com.
- 3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- 4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- 5. The LOF dated July 23, 2025, was dispatched through electronic mode and physical mode (speed post) on July 25, 2025, and July 28, 2025, respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 21, 2025. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during
- 6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www. bseindia.com, and www.cameoindia.com respectively
- 7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer along with the PAC through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- 8. The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 40 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

### Instructions for Public Shareholders:

- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph IX at Page no. 42 of the LOF.
- In case of Public Shareholders holding Equity Shares in physical form: Fligible Shareholders holding Equity in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4: (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 44 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s). Form SH-4 and such other documents described in paragraph IX at page no. 44 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Monday, August 18, 2025, Please also read and follow the detailed procedure described in paragraph IX at page no. 44 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer along with PAC, Target Company or the Manager to the Offer.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on January 10, 2025. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/ CFD-RAC-DCR2/P/OW/2025/19085/1 dated July 17, 2025. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms

### 10. Key Changes/Updates made in LOF:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- a. Inclusion of a table giving details of existing promoters who will continue as promoters post open offer, along with the Acquirer and PAC (to be classified as promoters post open offer) at Paragraph III(A) Point No. 7.
- Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of July 21, 2025 at Paragraph VI Point No. 25.
- c. Inclusion of a table with respect to the market price of the Target Company at Paragraph VII(A) Point No. 7.
- Inclusion of a table giving details of shareholding of existing members of promoter and promoter group of Target Company at Paragraph III(A) Point No. 17.
- e. Inclusion of a table giving details of the term loan given by the Acquirer to the Target Company for operational purpose Inclusion of a table giving details of the non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011
- at Paragraph V(1)(xii). Inclusion of a table giving details of shares of Target Company acquired by Acquirer and PAC at Paragraph V(4).
- Inclusion of a table giving details of shares sold by one of the existing promoters i.e. by Sadhana Venkata Rao at
- Inclusion of a table giving details of aggregate shareholding before and after the open offer of the Promoters who are seeking reclassification at Paragraph VI(16)
- Inclusion of a table giving details of Shareholding Pattern of the Target Company, Pre and Post Amalgamation at
- k. The following confirmations were included in the LOF in relation to the Acquirer and PAC: The Name(s) of the Companies in which the Acquirer is a promoter/holds Directorship/holds shareholding, the
- details of the same is as follows at Paragraph V Point No. 1.(iv). The Details of shareholding of the entities in the Target Company mentioned at Paragraph V Point No. 1.(iv) as
- on date of this LOF at Paragraph V Point No. 1.(vi).
- Acquirer undertakes and confirms that the entities mentioned at Paragraph V Point No. 1.(iv) are not participating or interested or acting in concert in this Open Offer except Tumkur Trade Center Private Limited (PAC) and Pharmaids Pharmaceuticals Limited (Target Company) as on date of this LOF at Paragraph V Point No. 1.(vii).
- (iv) Acquirer confirms that he has given term loan to Target Company for operational purpose. The total amount of loan as on December 31, 2024 is ₹ 7,00,00,000/- (Rupees Seven Crore only) and the details of term loan given by the Acquirer to the Target Company as on date of this LOF mentioned at Paragraph V Point No. 1.(x).
- Details of non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 2011 are given as on date of this LOF at Paragraph V Point No. 1.(xii). The details of the Board of Directors of PAC as on date of this LOF at Paragraph V Point No. 2.(vi).
- (vii) PAC confirms that it is in compliance with respect to Chapter V of SEBI (SAST) Regulations, 2011 as on the date of this LOF at Paragraph V Point No. 2.(xiii).
- (viii) The Acquirer along with PAC confirms that they had not made open offer to the public shareholders of other companies in the past as on date of this LOF at Paragraph V Point No. 3.(xiii).
- Acquirer along with PAC confirms that they have no relation / association with the Target Company. Further, the Acquirer is Non-Executive - Non Independent Director- Chairperson of the Target Company. as on date of this LOF at Paragraph V Point No. 3.(xiv).

- (x) Acquirer along with PAC confirms that no penalty levied by SEBI / RBI against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xv).
- Acquirer along with PAC confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Acquirer / PAC as on date of this LOF at Paragraph V Point No. 3(xvi)
- (xii) Acquirer along with PAC confirms that they have no relationship with the selling shareholders, who are parties to the agreement as on date of this LOF at Paragraph V Point No. 3(xvii).
- (xiii) Acquirer along with PAC confirms that they will be in the joint control with the existing promoters those are not seeking reclassification into public shareholders category as on date of this LOF at Paragraph V Point No. 3(xviii).
- (xiv) Acquirer along with PAC confirms that they have no relationship/association with existing promoters or public shareholders of the Target Company as on date of this LOF at Paragraph V Point No. 3(xix)
- (xv) Acquirer along with PAC confirms that there has been no merger, demerger, hive-off, spin-off or similar restructuring activity undertaken by the Acquirer/PAC during the last three financial years as on date of this LOF at Paragraph V Point No. 3(xx).
- (xvi) Acquirer along with PAC confirms the details of shares of Target Company acquired by Acquirer and PAC as on date of this LOF at Paragraph V Point No. 4.
- The following confirmations were included in the LOF in relation to the Target Company:
- The Target Company confirms the names of the Existing Promoter and Promoter Group of the Target Company as on date of this LOF at Paragraph VI Point No. 8.
- The Target Company confirms the Key financial information based on the audited financial statements for the financial years ended March 31, 2025 (consolidated), March 31, 2024 (consolidated) and March 31, 2023 (consolidated) as on date of this LOF at Paragraph VI Point No. 12.
- The Target Company confirms the Pre and post-offer shareholding pattern of the Target Company is provided below as on date of this LOE at Paragraph VI Point No. 14
- (iv) The Target Company confirms that no promoter(s) seeking reclassification have undertaken any transactions (purchase/sale/transfer) in the equity shares of the Target Company from the date of the Public Announcement till the date of this Letter of Offer except by Sadhana Venkata Rao, who sold the shares for his personal financial requirements, the details for which given at Paragraph VI Point No. 15.
- (v) The Target Company confirms the aggregate shareholding before and after the open offer of the Promoters who
- are seeking reclassification as on date of this LOF at Paragraph VI Point No. 16. The Target Company confirms that the continuing promoters, i.e., B. Venkatswamy and Kant Rao, will not be seeking reclassification into public shareholders category and will be in joint control with the Acquirer and PAC and have not entered into any arrangement/agreement with the Acquirer/PAC regarding control or management of the Target Company. Further, they are not related to other existing promoters of the Target Company as on date of this LOF at Paragraph VI Point No. 18.
- (vii) The Target Company confirms that there are no agreement entered between Existing Promoter and Promoter Group of the Target Company and the Acquirer/PAC concerning the Target Company on date of this LOF at
- (viii) Target Company confirms that the existing Promoter and Promoter Group of the Target Company shall not tender the shares in the Open Offer as on date of this LOF at Paragraph VI Point No. 21.
- Target Company confirms that they have not received any complaint in relation to this open offer as on the date of this LOF at Paragraph VI Point No. 24.
- Target Company confirms that they have not issued any depository receipts of the shares in foreign countries as on the date of this LOF at Paragraph VI Point No. 25.
- Target Company confirms that the existing Promoter and Promoter group have no relationship/association with the public shareholders of the Target Company as on the date of this LOF at Paragraph VI Point No. 26.
- Target Company confirms that no penalty levied by SEBI / RBI against the Target company, its Promoters as on the date of this LOF at Paragraph VI Point No. 27.
- (xiii) Target Company confirms that no regulatory action / administrative warnings / directions subsisting or proceedings pending against the Target Company, its Promoters as on the date of this LOF at Paragraph VI Point
- (xiv) Target Company confirms that they have not issued any convertible instruments including warrants, ESOPs, etc as on the date of this LOF at Paragraph VI Point No. 29.
- Target Company confirms that there has been no merger/demerger or spin-off in the Target Company during the past 3 (three) years as on the date of this LOF at Paragraph VI Point No. 30.
- (xvi) Target Company confirms the shareholding Pattern pre and post amalgamation as on the date of this LOF at Paragraph VI Point No. 33.

Original Schedule Revised Schedule

## 11. Status of Statutory and Other Approvals:

As on the date, there are no statutory approvals required by the Acquirer along with PAC to complete this Offer However in case of any such statutory approvals are required by the Acquirer along with PAC at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer along with PAC shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII (B) of the LOF for further details.

### 12. Schedule of Major Activities of the Offer:

ACTIVITIES	Day and Date(1)	Day and Date(1)
Public Announcement (PA)	Friday, December 27, 2024	Friday, December 27, 2024
Publication of Detailed Public Statement in the newspapers	Friday, January 03, 2025	Friday, January 03, 2025
Last date for filing of draft letter of offer with SEBI	Friday, January 10, 2025	Friday, January 10, 2025
Last date for public announcement of competing offer(s) <sup>(4)</sup>	Friday, January 24, 2025	Friday, January 24, 2025
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2025	Thursday, July 17, 2025 <sup>(3)</sup>
Identified Date <sup>(2)</sup>	Tuesday, February 04, 2025	Monday, July 21, 2025
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date		Monday, July 28, 2025
Last date for upward revision of the Offer Price and/or Offer Size	Friday, February 14, 2025	Thursday, July 31, 2025
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday Fobruary 14, 2025	Thursday, July 31, 2025
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published		Friday, August 01, 2025
Date of commencement of the Tendering Period ("Offer Opening Date")	Tuesday, February 18, 2025	Monday, August 04, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 05, 2025	Monday, August 18, 2025
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company		Tuesday, September 02, 2025
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published		Wednesday, September 10, 2025

## Notes.

Place: Tumkur

Date: July 31, 2025

- 1. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates 2. The Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, the PAC, the Existing Promoter and Promoter Group of the Target Company, the Parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the closure of this Offer.
- 3. Actual date of receipt of SEBI observations on the DLOF.
- 4. There is no competing offer to this Offer.
- 13. The Acquirer along with PAC accept the full and final responsibility for the information contained in the PA, DPS and the LOF also for the obligations of the Acquirer along with the PAC laid down in the SEBI (SAST) Regulations in respect of this Offer.
- 14. This Offer Opening Public Announcement would also be available on the website of SEBI at www.sebi.gov.in and on the

website of Manager to the Offer at www.saffronadvisor.com.	
ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER ALONG WITH PAC	REGISTRAR TO THE OFFER
SAFFRON  ••••• energising ideas	CAMEO
SAFFRON CAPITAL ADVISORS PRIVATE LIMITED	CAMEO CORPORATE SERVICES LIMITED
605, Sixth Floor, Centre Point, Andheri-Kurla Road,	Subramanian Building, No.1, Club House Road,
J. B. Nagar, Andheri (East), Mumbai - 400 059.	Chennai - 600002, Tamil Nadu, India.
Maharashtra, India.   <b>Tel. No.:</b> +91 22 49730394	Tel. No: +91-44-40020700 / 40020706 / 40020741 /
Email id: openoffers@saffronadvisor.com	40020780   <b>Fax</b> : +91 44 28460129
Website: www.saffronadvisor.com	Email id: priya@cameoindia.com
Investor Grievance Id: investorgrievance@saffronadvisor.com	Website: www.cameoindia.com
SEBI Registration Number: INM 000011211	Investor Grievance ID: investor@cameoindia.com
Validity: Permanent	SEBI Registration No.: INR000003753
Contact Person: Satej Darde / Sachin Prajapati	Contact Person: Sreepriya. K

केईसी इंटरनॅशनल लिमिटेड

नोंदणीकृत कार्यालय: आरपीजी हाऊस, ४६३ डॉ.ॲनी बेझट रोड, वरळी, मुंबई - ४०० ०३० द्र क्र. ०२२ ६६६७०२०० फॅक्स क्र: ०२२ ६६६७ ०२८७

वेबसाईट: www.kecrpg.com ई-मेल: investorpoint@kecrpg.com मुचना – भौतिक शेअर हस्तांतरण विनंत्या पुन्हा दाखल करण्यासाठी विशेष विंडो ... गोअरहोल्डर्सना कळविण्यात येत आहे की, सेबीच्या २ जुलै २०२५ च्या परिपत्रक क्रमांक SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 नुसार, "गुंतवणूक सुलभता - भौतिक शेअर्सच्य हस्तांतरण विनंतीच्या पुनर्लोजमेंटसाठी विशेष खिडकी", कंपनीने ७ जुलै २०२५ ते ६ जानेवारी २०२६ या सहा महिन्यांच्या कालावधीसाठी शेअर हस्तांतरण करारांच्या पनर्लोजमेंटसाठी एक विशेष खिडकी उघडली आहे. जे

मुळतः १ एप्रिल २०१९ रोजी किंवा त्यापुर्वी सादर केले गेले होते परंतु नाकारले गेले / परत केले गेले, /कागदपत्रे

प्रक्रियेतील कमतरतेमुळे किंवा इतर कारणांमुळे त्यांची दखल घेतली गेली नाही.

शेअर्सच्या हस्तांतरणासाठी त्यांचे कागदपत्रे पुन्हा दाखल करू इच्छिणाऱ्या शेअरहोल्डर्सना कंपनीच्या रजिस्ट्रार आणि शेअर ट्रान्सफर एजंट (''आरटीए'') म्हणजेच एमयूएफजी इनटाइम इंडिया प्रायव्हेट लिमिटेड (पूर्वी लिंक इनटाइम इंडिया प्रायव्हेट लिमिटेड म्हणन ओळखले जाणारे) यांच्याशी सी-१०१, एम्बेसी २४७, एलबीएस मार्ग विक्रोळी (पश्चिम), मुंबई-४०००८३ या दूरध्वनी क्रमांकावर +९१ ८१०८११६७६७ वर संपर्क साधण्यार्च विनंती आहे

नोंदणीकर्त्याकडे डीमॅट खाते असणे आवश्यक आहे आणि आरटीएकडे हस्तांतरणासाठी कागदपत्रे पन्हा दाखल करताना. त्याने हस्तांतरण कागदपत्रे आणि शेअर प्रमाणपत्रांसह त्याची क्लायंट मास्टर लिस्ट प्रदान करणे आवश्य

हस्तांतरणासाठी पुन्हा लॉज केलेले शेअर्स (आजपर्यंत कंपनी/आरटीएकडे प्रलंबित असलेल्या विनंत्यांसह) यशस्वी पडताळणीच्या अधीन राह्न फक्त डीमॅट पद्धतीने जारी केले जातील.

अधिक माहितीसाठी, कृपया <u>www.sebi.gov.in</u> येथे सेबीचे परिपत्रक पहा किंवा आरटीएशी संपर्क साधा.

केईसी इंटरनॅशनल लिमिटेड सही/

ठिकाण : मंबर्ड दिनांक : ३१ जुलै, २०२५

सुरज एकसंबेकर कंपनी सचिव आणि अनुपालन अधिकारी



वुडलँड कॉम्प्लेक्स, १ला मजला, फर्निचर बाजार, उल्हासनगर-४२१००३ ईमेल: bmthan0638@centralbano.co.in,

वोबसाइट: www.centralbankofindia.co.in,, फोन क्र. ०२५१२९५०५०९ शा.का. उल्हासनगर परिशिष्ट-<u>।</u> नियम-८(१) कब्जा सचना

न्याअर्थी, निम्नस्वाक्षरीकार **सेंट्रल बँक ऑफ इंडियाचे** ॲक्ट्रेक खारघर प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटेस् ॲन्ड एन्फोर्समेंट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट. २००२ (५४ ऑफ २००२) आणि कलम १३ (१२) सहवाचता सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स. २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून दिनांक २६/०५/२०२५ रोजीस मागणी सूचना जारी करून (जी तुम्हाला ३०/०५/२०२५ रोजी देण्यात आली होती) क**र्जदार श्री. मणिराम रामधर** पाल आणि श्रीमती गीता मणिराम पाल, प्लॅट क्र. २०२, दुसरा मजला, महावीर अपार्टमेंट, देवसमाज रोड, फ्रेंड्स क्लासेससमोर, बाबासाई कॉन्व्हेंट स्कूल आणि पुणेजा क्लासेसजवळ, उल्हासनगर-४२१००४ यांस सूचनेतील एकण नमुद रक्कम रु. १०,९२,५४२.६७/- (रुपये दहा लाख ब्याण्णव हजार पाचशे बेचाळीस आणि सदुसष्ठ पैसे मात्र) या रकमेची परतफेड सदर सूचना प्रसिद्धीच्या तारखेपासून ६० दिवसांत करण्यात सांगितले होते.

रकमेची परतफेड करण्यास कर्जदार आणि असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्यांना प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३ च्या उप-कलम (४) सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ अन्वये या ३० जुलै २०२५ रोजी घेतला आहे.

विशेषतः कर्जदार आणि आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा सेंट्रल बँक ऑफ इंडिया, यांस रक्कम रु. १०,९२,५४२.६७/-(रुपये दहा लाख ब्याण्णव हजार पाचशे बेचाळीस आणि सदुसष्ठ पैसे मात्र) अधिक त्यावरील व्याज आकारले जाईल.

तारण मत्तांच्या विमोचनाकरिता उपलब्ध वेळेच्या संदर्भात सदर ॲक्टचे कलम (१३) चे उप-कलम (८) च्या तरतुदींकडे कर्जदारांचे लक्ष वेधून घेतले जाते.

मिळकतीचे वर्णन

फ्लॅट क्र. २०२, महावीर अपार्टमेंट, २रा मजला देवसमाज रोड, फ्रेंड्स क्लासेसच्या समोर, बाबासाई कॉन्व्हेंट स्कूल आणि पुणेजा क्लासेसजवळ, ब्लॉक क्र. सी-२५, सीटीएस क्र. २३५, शीट क्र. ४०, उल्हासनगर-४२१००४ च्या खोली क्र. ५० वर बांधकामित, मोजमापित १०५० चौ. फू. (बिल्ट अप क्षेत्र) सीमाबद्ध-पूर्व-बीके क्र. सी-सी२५ आर. क्र.४९, पश्चिम बीके क्र. सी-२५,

आर. क्र. ५१, उत्तर-चारमिनार सिमेंट ब्लॉक फॅक्टरी, दक्षिण-नाला

दिनांक: ३०-०७-२०२५ ठिकाण: उल्हासनगर

मुख्य व्यवस्थापक पेगासस ॲसेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड

सही / -

भवानी दीन



५५-५६, ५वा मजला, फ्री प्रेस हाऊस, नरिमन पॉईंट, मुंबई-४०००२१. फोन क्र. : ०२२-६१८८४७००. ईमेलः sys@pegasus-arc.com युआरएलः www.pegasus-arc.com ई-लिलाव द्वारे विक्री करिता जाहीर सचना

अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मिळकर्तीची विक्री. सर्वसामान्य जनता आणि विशेषकरून कर्जदार, सह-कर्जदार आणि गहाणदार यांना याद्वारे सूचना देण्यात येते की, खार्ल नमूद स्थावर मिळकत ही सरफैसी ॲक्ट, २००२ च्या तरतुदीअन्वये दिनांक ३१/१२/२०२० रोजीच्या अभिहस्तांक

सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्म, २००२ च्या नियम ८ आणि ९ ला सहवाचन सिक्यरिटाययेणन

करारादारे डीएनएस बँक लि. दारे त्यातील तारण हितसंबंधासह खालील नमद कर्जदाराची थकबाकी अभिहस्तांकित केलेल्या अशा **पेगासस ग्रुप थर्टी फाईव्ह ट्रस्ट-२ (पेगासस)** चे ट्रस्टी म्हणून त्यांच्या क्षमतेत कृती करणाऱ्या पेगासस असेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड अशा तारण धनकोंकडे गहाण/प्रभारित आहेत, ज्या २६/०८/२०२५ रोजी सर्व ज्ञात आणि अज्ञात दायित्वांसह ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे' त्त्वाने सरफैसी ॲक्ट आणि त्यामधील नमूद नियमच्या तरतूदी अन्वये विकण्यात येणार आहे ाससच्या प्राधिकृत अधिकाऱ्यांनी खालील उल्लेखित तारण मत्ता असलेल्या स्थावर मिळकतीचा सरफैसी ॲक्ट आणि

ऱ्यामधील नमूद नियमच्या तरतुदीअन्वये ०८/०८/२०२३ रोजी प्रत्यक्ष कब्जा घेतला.

कर्जदार आणि	ए) एव्हिन अलॉयज अँड स्टील प्रा. लि. (कर्जदार/गहाणदार)
सह-कर्जदार,	बी) श्री. सलीमुल्लाह अब्दल खान (संचालक/गहाणदार/जमीनदार)
हमीदार आणि	सी ) श्रीमती कैसर बानो सलीमुल्ला खान (संचालक / गहाण/ हमीदार)
गहाणदाराचे नाव	डी) श्री. अक्रम खान (जामीनदार)
	ई) श्री. भगवंत कांचन सिंह(जामीनदार)
	एफ) श्री मसिउल्ला सलीमुल्ला खान (जामीनदार)
तारण मत्ता विक्री	३१/०७/२०१६ रोजीस रु.५,३६,९३,७४२.०१/- (रुपये पाच कोटी छत्तीस लाख त्र्याण्णव
करण्याकरीता	हजार सातशे बेचाळीस आणि पैसे एक मात्र) सरफैसी ॲक्टच्या कलम १३(२) नोटीस नुसार
उर्वरीत थकीत:	(रु. १४,८७,१७,६६५.००/ - (रुपये चौदा कोटी सत्त्याऐंशी लाख सतरा हजार सहाशे पासष्ट मात्र

दराने व्याज, प्रभार आणि खर्च ते वसुलीच्या तारखेपर्यंत गहाण द्वारे: एव्हिन अलॉयज अँड स्टील प्रा. लि. स्थावर मिळकतीचे . सारसी गाव, तालूका वाडा, जिल्हा ठाणे येथे स्थित जमीन मोजमापित १.८० एकर्स (१ एकर ३२ गुंठा) फॅक्टरी जमीन धारक सर्व्हें क्र. २०(भाग), मोज. ६,००० चौ.मीटर्स (६० आरेज) सा फॅक्टरी इमारत, शेड आणि इतर रचना, फिक्चर इ. त्यावर बांधलेले/ बांधण्यात येणारे आणि पम्तावीत रोड धारक सर्व्हें क्र. १८/३ (भाग) आणि सर्व्हें क्र. १८(३) भाग एकूण १२०० चौ.मीटर्स (१२ आरेज) सर्व ते भाग आणि विभाग

०/०२/२०२५ रोजीस अधिक प्रदान आणि २१/०२/२०२५ रोजीपासोन त्यावरील सांपार्श्वि

पश्चिम क्र. जमीन धारक सर्व्हे क्र. जमीन धारक जमीन धारक सर्व्हे ामीन धारक स क्र.१८/३(भाग (भाग) कंपनीची उर्वरी जमीन धारक सव्हे नमीन धारव जमीन धारक सब्हे कोने - तुसे रोड कंपनीची उर्वरीत जमी क्र.१८/ कंपनीची उर्वरी जमीन धारक सर्व्हे जमीन धारक जमीन धारक सर्व्हे जमीन धारक स ३. १८/३ क्र.१८/३(भाग) क्र.२० (भाग) क्र.१८/३(भाग) कंपनीची उर्वरीत जमीन क्र.१८/५ कंपनीची उर्वरीत | कंपनीची उर्वरीत

सीईआरएसएआय	सर्व्हे ब्र	5.		ॲसेट आयडी		सिक्यु	रीटी आयडी
आयडी	२०		70	,००३८९८१९	? ધ	8000	3908C8 <b>?</b> 8
	१८ (३)	भाग	70	,००३८९८३९	રુષ	8000	३९०५०४९५
	१८ (३)	भाग	70	,००३८९८४२	१३	8000	३९०५०७९३
राखीव किंमत रु.२,८३,९१,०००.००/-							
(रुपये दोन कोटी त्र्याऐंशी लाख एक्याण्णव हजार मात्र)							

दमारा अनामत (रुपये अञ्जावीस लाख एकोणचाळीस हजार शंभर मात्र) रक्कम (राखीव किंमतीच्या १०% मिळकतीवर करण्यात आलेले कोणतेही दावे आणि तारणी धनकोंना ज्ञात

थकबाकी व मूल मेळकतीचे १४/०८/२०२५ रोजी स. ११.०० ते दु. १.०० निरीक्षण व्यक्ती श्री. विशाल कापसे ७८७५४५६७५७ मंपर्क आणि द क्र श्री. परेश करांदे- ९५९४३१३१११ श्री. गौतम भालेराव ८९९९५६९५७२

असलेली अन्य

तिकाण आणि वेळ

AdBaaz

२५/०८/२०२५ रोजी द्. ४.०० पर्यंत करण्यासाठी अंति बोली उघडण्याचे ई-लिलाव/बोली वेबसाईट (https://sarfaesi.auctiontiger.net) मार्फर

२६/०८/२०२५ रोजी स. ११.०० ते दु. १२.०० पर्यंत

सदर प्रकाशन हे सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ आणि ९ अंतर्गत वरील नमुद कर्जदार/हमीदार यांना पंधरा (१५) दिवसांची सूचना सुध्दा आहे. विक्रीच्या तपशिलवार अटी आणि शर्तींकरिता तारण धनकोंची वेबसाईट म्हणजेच http://www.pegasus  $\underline{arc.com/assets-to-auction.html}$  किंवा वेबसाईट  $\underline{https://sarfaesi.auctiontiger.net}$  चा संदर्भ घ्याव किंवा कोणतेही बोली सादर करण्यापूर्वी सेवा पुरवठादार **ई-प्रोक्युरमेंट टेक्नॉलॉजीज लि., ऑक्शन टायगर**,

बोलीदारांसाठी सहाय्य क्र. मो: +९१ ९२६५५६२८२१ आणि ९३७४५१९७५४, ईमेल

support@auctiontiger.net येथे संपर्क साधावा प्राधिकृत अधिकारी तिकाणः पालघर पेगासस ॲसेटस् रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड दिनांकः ०१/०८/२०२५

(ट्रस्टी ऑफ पिगॅसस ग्रुप थर्टी फाईव्ह ट्रस्ट २)

### 10 ಸಾವಿರ ಫಾಲೋವರ್ಸ್ ಹೊಂದಿದ ಶಮಾ ಪರ್ವೀನ್

ಉದಯಕಾಲ ನ್ಯೂಸ್ ಬೆಂಗಳೂರು: ಗುಜರಾತ್ ಭಯೋತ್ಪಾದನಾ ನಿಗ್ರಹ ದಳದ(ಎಟಿಎಸ್)ಅಧಿಕಾರಿಗಳಿಗೆ ನಗರದಲ್ಲಿ ಸಿಕ್ಕಬದ್ದಿರುವ ಜಾರ್ಖಂಡ್ ನ ಶಮಾ ಪರ್ವೀನ್ 10 ಸಾವಿರಕ್ಕೂ ಹೆಚ್ಚು ಹಿಂಬಾಲಕರನ್ನು ಹೊಂದಿರುವುದು ತನಿಖೆಯಲ್ಲಿ ಬೆಳಕಿಗೆ ಬಂದಿದೆ.

ದಿ ವಾಸವಿದ್ದ ಶಮಾ ಪರ್ವೀನ್ ಆನ್ ಲೈನ್ ಮೂಲಕ ಜಿಹಾದಿ ಚಟುವಟಿಕೆಗಳನ್ನು ನಡೆಸುತ್ತಿದ್ದಳು. ಪ್ರಚೋದನಾಕಾರಿ ಸಂದೇಶಗಳನ್ನು ಹಂಚುತ್ತಿದ್ದಳು ಎನ್ನುವುದು ವಿಚಾರಣೆಯಲ್ಲಿ

ಪತೆಯಾಗಿದೆ. -ಗೋಪಿ ಸಮಾ ಪರ್ವೀನ್ ಅನಾಗಿ ಬಾರತ ಸರ್ಕಾರದ ವಿರುದ್ಧ ಸಶಸ್ತ್ರ ಕ್ರಾಂತಿ ಅಥವಾ ಜಿಹಾದ್ ಗೆ ಕರೆ ನೀಡುವ



ಹೊಂದಿ ಇನ್ಸ್ಟಾಗ್ರಾಮ್ ಖಾತೆಯೊಂದನ್ನು ಪುಟಗಳನ್ನು

ಕೆ.ದಾ ಇಂಡಿಯನ್ ಸಬ್ ಎಕ್ಸೂಐಎಸ್ (ಅಲ್



ಉದಯ ಸೌಹಾರ್ದ ಕೊ-ಆಪರೇಟಿವ್ ಸೊಸೈಟಿ ಲಿಮಿಟೆಡ್ "ಉವಯ ಸಹಕಾರ ಭವನ, ನಂ. 29/1, 1ನೇ ಮೈನ್, ಮೌಂಟ್ ಜಾಯ್ ರಸ್ತೆ, ಸನಾನಾನಕರದ, ಸೆಂಗಳೂರು – 19 ಮೂರವಾಣಿ : 26621893, 26614950.

ಸ್ವಾಧೀನ ನೋಟೀಸ್ : ಅನುಬಂಧ 4 (ನಿಯಮ 8(1))

(Schim S(I)) පාස්සා නිකාස මං-පෙන්වෙන් නියුතු විසාත්ත S(I) වසාත්ත S(I)) පාස්සා නිකාස මං-පෙන්වෙන් නියුතු වඩාත්ත නියුතු අතත් වාස නියුතු විසාත්ත විසාත්ත මංග වෙන්නේ වාසන් වූ මුද ධර්ගත්තාක්ත වසාත් වන නියාත්තවේදී ,වයන්)

ಸಹಿ ಮಾಡಿರುವವರು **ಉದಯ** ಟಿವ್ **ಸೊಸೈಟಿ ಲಿಮಿಟೆಡ್** ಇದ ಗಿದ್ದು ಹಣಕಾಸು ಆಸ್ತಿಗಳ ತ

ಮದು 3ರ ಆಕ್ಷಯ ಪ್ರವತ್ತವಾದ ಅಧಿಕಾರವನ್ನು ನಿರ್ಮಾಟಕ ಪ್ರಧಾನ ಸಾಲಗಾರರ್ ಮುಮಿ ದಿನಾಂತ 18.95.2025 ರಂದು ಡಿಮ್ಮಾಂಡ್ ನೋಟಿಸಿನ ಮೂಲಕ ಪ್ರಧಾನ ಸಾಲಗಾರರ್ ಮತ್ತು ತಿಂದು ಬಿಸ್ತು ಪ್ರವತ್ತಿ ಸಾಲಗಾರರ್ ಮತ್ತು ತ್ರೀ ದಿರೇಶ್ ಕುಮಾರ್ ಜನಾನ ಮತ್ತು ತ್ರೀ ದಿರೇಶ್ ಕುಮಾರ್ ಜನಾನ ಮತ್ತು ತ್ರೀ ದಿರೇಶ್ ಕುಮಾರ್ ಜನಾನ ಮತ್ತು ಮಾರ್ಟ್ ಮತ್ತು ಸಾಲ್ ಮತ್ತು ತ್ರೀ ದಿನಂತ್ ಸಾಲಾರ್ ಮತ್ತು ಸಾಲಾರ್ಯ ಮತ್ತು ಮಾರ್ದ ನಿರ್ಣಕ್ಷಣೆ ಅತ್ಯಾತ್ತವಾಗಿ ಪ್ರಕ್ಷಣೆ ಪ್ರತಿಷ್ಠ ತಾನ್ನ ಪ್ರತಿಸಿತ್ತವೆ ಪ್ರಾಮತ್ತವಾಗಿ ಸಾಲ ಮರುವಾವತಿಸ ಆರ್ವಹಣೆ ಮತ್ತು ಮೇಲ್ಯಂಡ ನೋಟ್ ಜನ್ ಪ್ರಕ್ಷಣೆ ನಿರ್ಣಕ್ಷಣೆ ಸಾಲಾರ್ಯ ಪ್ರಕ್ಷಣೆ ಸಾಲಾರ್ಯ ಸ್ಥೆ ಆರಂಭ ಸ್ಥೆ ಪ್ರಕ್ಷಣೆ ಸ್ಥಿತ್ತವೆ ಸಿದ್ದ ಸ್ಥೆ ಸ್ಥೆ ಸಿದ್ದ ಸ್ಥೆ ಪ್ರಕ್ಷಣೆ ಸ್ಥಿತ್ತವೆ ಸಿದ್ದ ಸ್ಥೆ ಸ್ಥೆ ಸ್ಥಿತ್ತವೆ ಸ್ಥಿತ

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್ ನಿರ್. 21. ಆಕ್ಷ್ಮಣ್ಣ ನ್ಯವ ನಿರ್. 24. ಬಿಸೆಗಳನ್ನು ಒಳಗೊಂಡಂತೆ ಆ್ರಿಸ್ಟೆಟ್ ನಂ. 8, ಮೊಸ ಖಾತ 8,82–2,8, (ಪರ್ ಖಾತಾ ನಂ. 19/17). ಅನೆಸ್ ಮುಂಚ್ ನಂ. 8, ಇದು ಆರ್. ಆರ್. ನರ್. ಭಾರ್ವ್ಯ ಸ್ವಮ್ಮ, ಜನ್ನರಪ್ಪು ಹೋಟ್, ಬೆರಗಳೂರು ದಕ್ಷಿತಾ ಇದ್ದಾರು, ಬೆರಗಳೂರು ಬಿಸೆಎಂ. ರರ್ಷ ನಂ. 160 ತೆರೆಗೆ ಪಾವತಿಸಿದ ರೋದಿಯ ಪ್ರಕರ (ಮೊಸ ವಾರ್ಡ್ ನಂ. 24, ಕೊತ್ತನಾಗಿ ಕರ್ತ ನಂ. 160 ತೆರೆಗೆ ಪಾವತಿಸಿದ ರೋದಿಯ ಪ್ರಕರ (ಮೊಸ ವಾರ್ಡ್ ನಂ. 24, ಕೊತ್ತನಾಗಿ) ದಿಂದ ಪಶ್ಚಿಮಕ್ಕೆ

ಸ್ತರ್ಣ 4200 ಜವರ , ಉತ್ತರಕ್ಕೆ : 30 ಅಡಿ : ನಾಂಕ : 30.07.2025 ಘ: ಬೆಂಗಳೂರು.

ಸಹಿ/- ಅಧಿಕೃತ ಅಧಿಕಾರಿ ಉದಯ ಸೌಹಾರ್ದ ಕೋ-ಆಪರೇಟಿವ್ ಸೊಸೈಟಿ ಲಿಮಿಟೆಡ್

\Delta Canara Bank Specialised ARM II Branch, See M G Road Bengaluru 560001. Contac Mail Id: Cb6298@0

#### ಸಾಂಕೇತಿಕ ಸ್ವಾಧೀನ ಪ್ರಕಟಣೆ

ಭಾಷ ಮತ್ತು ಹರ್ಣಾಯ ಸ್ವಕ್ಷಣ ಪ್ರಭಾರತೆ ಮತ್ತು ಭರ್ಷಾ ಪಿಹಾಸಕ್ಷಣ ಹರ ಕಾಯದ, 2003 (2005 ಕಾಯದ 3) ಅರ್ವಹ್ಯ ಪ್ರಭಾರತೆ ಮತ್ತು ಭರ್ಷಾ ಪಿಹಾಸಕ್ಷಣ ಹರ ಕಾಯದ, 2003 (2005 ಕಾಯದ 3) ಅರ್ವಹ್ಯ ಪ್ರಭಾ ಪ್

නවේ වෙන්නේ කම් දැන්න සහ ප්‍රතිකරණ වීම අත්ත්රයට ගැන්නේ කුක්කර කම් කුතුවේ වැන්නේ කම් පුද්ධාරයට ගැන්නේ දැන්නේ අත්ත්රයට කම්බන් වී පති කුතුවේ ARM-II නැති රාජ්‍ය සිදු විද්යා දැන්නේ ක්රීඩ කම් දැන්නේ කළේ ඉතිරි සහ ප්‍රතිකරණ සහ සිදු කිරීමට සහ ප්‍රතිකරණ ක්රීඩ කම් දුන්නේ සම් අත්ත්රයට අත්ත්රයට සහ ප්‍රතිකරණ සහ ප්‍රතිකරණ සඳ සම්බන්ධ සහ සහ ප්‍රතිකරණයට සහ සහ සම්බන්ධ සිදු සම්බන්ධ සහ සම් සහ සම්බන්ධ සහ සම් සහ සම්බන්ධ සහ සම සම සම සහ සම්බන්ධ සහ සම් සහ සම්බන්ධ සහ සම සම සම සම සම සහ සම්බන්ධ සහ සම සහ සම සම සම සම්බන

ಅಡಮಾನ ಸ್ವತ್ತುಗಳ ವಿವರಣೆ		
ಸ್ಥಿರಾಸ್ತಿ	ಆಸ್ತಿ ಮಾಣ	ರೀಕ
ಕೋತನೂರು ಗ್ರಾಮ, ಉತ್ತರಹಳ್ಳಿ ಹೋಬಳಿಯಲ್ಲಿರುವ ಮನೆ ಪಟ್ಟಿ		ಖಾನ್
ನಂ.28, ಖಾತಾ ನಂ.857/1, ಅಸೆಸ್ಟೆಂಟ್ ನಂ. 12/2 ಮತ್ತು 47/2,		
ಪೂರ್ವದಿಂದ ಪಶ್ಚಿಮಕ್ಕೆ 30 ಅಡಿ ಮತ್ತು ಉತ್ತರದಿಂದ ದಕ್ಷಿಣಕ್ಕೆ 50		
ಅಡಿ, ಒಟ್ಟು 1500 ಚದರ ಅಡಿ ವಿಸ್ತರ್ಣದ ಒಂದು ಚದರ ಎಸಸಿ		
ಶೀಟ್ ಮೇಲ್ಸಾವಣಿಯ ಮನೆ. ಚೆಕ್ ಬಂದಿ: ಉತ್ತರಕ್ಕೆ: ಖಾಸಗಿ ಆಸ್ತಿ,		
ದಕ್ಷಿಣಕ್ಕೆ: ರಸ್ತೆ, ಪೂರ್ವಕ್ಕೆ: ಆಸ್ತಿ ನಂ.29, ಪಶ್ಚಿಮಕ್ಕೆ: ಆಸ್ತಿ ನಂ.27.		

n,  $igar{igar}$  (29

್ಲು ಬಗ್ಗ ನಂತನೆಯಲ್ಲಿ ತಿಳಿಸಿದರ ಮೊಲಲಗಳ ಕ್ಯೂ ಕ್ಯೂಟ್ರಿಸಿಕ್ಕೆ ನಿರ್ಣಕ್ಕೆ ನಿರಿಸಿಕ್ಕೆ ನಿರ್ಣಕ್ಕೆ ನಿರಿಸಿಕ್

್ ಸೋರ್ಟೆಯ್ಯ ನೀಡವಾಗಿತ್ತು. ೧೮ ಭರ್ಮನ್ನು ನೀಡವಾಗಿತ್ತು ಪ್ರಕ್ಷಿತ್ರವಾಗಿತ್ತು ಪ್ರಾಥ್ಯ ಸ್ಥಿತ್ರ ಅಪರವಾಧವಾರದ ಮತ್ತು ಹಾರ್ಮಿಸುವಾರದ (ವೇಶೆ ನಮ್ಮದಿಸಿದ ವೆಸರುಗಳ ಬೇಕೆತೆಗಳು ಸೂಚನೆಗಳಲ್ಲಿ ನಮ್ಮದಿಸುವಾರ ಬೇರುವಾರವಾಗಿತ್ತು ಸಂಪ್ರದೇಶ್ವ ಅಥವಾರಿಯ 1397-1295 ರ ಸ್ವಾಧಿ ಪ್ರಾಥ್ಯ ಮತ್ತು ಸಂಪ್ರದೇಶ್ವ ಅಥವಾರು 1397-1295 ರ ಸ್ವಾಧಿ ಪ್ರವರ್ಧವಾದ ಸಂಶ್ರೇತ ಜ್ಯಗಳ ಸಾಧೀತೀನ್ಗಳಿತ ಪ್ರಾಥಣವಾದ, ತೆಗೆದುಕೊಂಡಿದ್ದಾರ ಸಂಶ್ರೇತ್ರ ಪ್ರಕ್ಷಿತ್ರಗಳು ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರಕ್ಷಿತ್ರವಾಗಿ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರಕ್ಷಿತ್ರವಾಗಿ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶ್ವ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದವಾಗಿ ಸಂಪ್ರದೇಶವಾಗಿ ಸಂಪ್ರದದಿಸಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದಿಸಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದದೇಶವಾಗಿ ಸಂಪ್ರದಿಸಿ ಸಂಪ್ರದಿಸಿ ಸಂಪ್ರದಿಸಿ ಸಿಸಿ ಸಂಪ್ರದಿಸಿ

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1. Somm No 19 m., Lödenoded säghri somd. 1901 ö Bouopisom törön, finanser sonde 190 börnfason norga senemad regierregiben sam summedens bildrigen, sam senemad signering, der signering, derdekelege imm signering der som senemad signering signer signering signer som som senemad signer signer signer som senemad signer signer som senemad signer signer

ೆ ವರ್ಷ 15(8) ರ ಪ್ರಕಾರ, ಸುನ್ನಿಪತ್ರಿಕೇಳಲ್ಲಿ ಮಾರಾಡದ ಪ್ರಕಟಣೆಯ ದಿನಾಂತದ ಮೊದಲ ಪ್ರದೇ ಸಮಯದಲ್ಲಿ ಸುತ್ತತ ಸ್ವಕ್ಷುಗಳನ್ನು ಪಡೆಯಕೊಳ್ಳಲು ನೀವು ಅರ್ಹರಾಗಿದ್ದರು. ತಪ್ಪದ ರೆಯ ಸೆಕ್ಷರ್ 18(8) ರ ಪ್ರಕಾರ ಅತಮಾನಗೊಳಿಸಿದ ಎನ್ನುನ್ನು ಪಡೆಯಕೊಳ್ಳುವ ನಿಮ್ಮ ಹಕ್ಷಿನ ಪಾಕಲಾಗುತ್ತದೆ. ಇದು ಎಪಯ ಕಾಯ್ಕೆ / ಅಥವಾ ಜಾಲಿಯಲ್ಲಿರುವ ಯಾವುದೇ ಇತರ ಕಾನ್ನುರು ಎಲ್ಲಿ ಭದ್ರತಾ ಸಾಲಗಾರನಿಗೆ ಲಭ್ಯವಿಯವ ಯಾವುದೇ ಇತರ ಹಕ್ಕುಗಳಿಗೆ ಮೂರ್ವಾಗ್ರಮಲ್ಲ

ಾಂಕ: 30.07.2025 : ಬೆಂಗಳೂರು

ಸಹಿ/- ಅಧಿಕೃತ ಅಧಿಕಾರಿಗ ಕೆನರಾ ಬ್ಯಾಂಕ್

ಪುಟಗಳನ್ನು ಹೂರದ ಇನ್ನ್ಟ್ ಕ್ರಾಮ ಎಂದುರಾವನ್ನು ನರ್ವಹುತ್ತಿದ್ದರು, ಇವುಗಳಂದ 10 ಸಾವಿರಕ್ಕೂ ಹೆಚ್ಚು ಫಾಲೋವರ್ಸ್ ಹೊಂದಿದ್ದರು, ಈ ವೇದಿಕೆಗಳ ಮೂಲಕ, ಅಲ್ ಕೈದಾ ಮತ್ತು ಇತರ ಮೂಲಭೂತವಾದಿ ಪ್ರಚಾರಕರಿಗೆ ಸಂಬಂಧಿಸಿದ ವಿಷಯ ಹಲಭೂತವಾದಿ ಪ್ರಚಾರಕರಿಗೆ ಸಂಬಂಧಿಸಿದ ನಿಷಯ ಹಲಭೂತವಾದಿ ಪ್ರಚಾರಕರಿಗೆ ಸಂಬಂಧಿಸಿದ

ಕಂಟಿನೆಂಟ್) ನಾಯಕಿ ಮೌಲಾನಾ ಅಸಿಮ್ ಉಮರ್.

ಹತ್ಯೆ ಗೀಡಾದ ಅಲ್-ಕೈದಾ ಉಗ್ರ ಅನ್ವರ್ ಅಲ್-ಅವ್ಹಾಕಿ ಮತ್ತು ಲಾಹೋರ್ನ ಲಾಲ್ ಮಸೀದಿಯ ಮೌಲಾನಾ ಮತ್ತು ಲಾಹೋರ್ನ ಲಾರ್ ಮಸೀದಿಯ ಮೌಲಾನಾ ಅಬ್ಬುಲ್ ಅಜೀಜ್ ಭಾಷಣಗಳು ಮತ್ತು ವೀಡಿಯೊಗಳನ್ನು ಪರ್ವೀನ್ ಸಾಮಾಜಿಕ ಮಾಧ್ಯಮಗಳಲ್ಲಿ ಹಂಚಿಕೊಳ್ಳುತ್ತಿದ್ದಳು. ಘರ್ಷ್ತಾ - ಹಿಂದ್ಯಂತಹ ವಿಷಯಗಳನ್ನು ಪ್ರಚಾರ ಮಾಡಿದ್ದಳು. ಕಾಫಿರ್ಗಳ ಮೇಲೆ ದಾಳಿಗೆ ಕರೆ ನೀಡಿ ಮತ್ತು ಭಾರತ ಸರ್ಕಾರವನ್ನು ಉರುಳಸಲು ಪ್ರತಿಪಾದಿಸಿದ ಸಂದೇಶಗಳನ್ನೂ ಹಂಚಿಕೊಂಡಿದ್ದಳು.

## OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

#### PHARMAIDS PHARMACEUTICALS LIMITED

Registered Office: Unit 201, 2nd Floor, Brig Tel: +91-9611551732 / 080-49784319 | Email: compliance@

OPEN OFFER BY SHANKARAPPA MAGARAJA VINAYA SABU ("ACQUIRER") AND TUMMUR TRADE CENTER PRIVATE LIMITED ("PAC") (HEREIMATER REFERRED TO AS "ACQUIRER" AND "PERSON ACTING IN CONCERT" OR "PAC" RESPECTIVELY) TO ACQUIRE DYTO 91.99,932 (RINETY ONE LAKH SKYTY NINE THOUSAND SIX HUNDRED THIRTY TWO) PULLY PAUD PE GUITT SHARES OF FREV ALULE 110.4 EACH FOR CASH AT A PRICE OF 82.15; (BUGES SIXTY TWO POINT ONE FIVE ONLY) ("OFFER PRICE"), PAYABLE IN CASH PER COUNTY SHARE AGGREGATING UPTO '5.9.99,26.294-(RUPES FIFTY SIX CORDE MINETY EIGHT LAKH NINETY TWO THOUSANDS AKE NURDRED AND THENTY NINE ONLY. TO THE PUBLIC SHAREHOLDERS OF PHARMANDS PHARMACEUTICALS LIMITED ("TARGET COMPANY") PURSUANT TO AMO IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE GRAND OF HOMA (SUBSTATINAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER") OR "OFFER").

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- assigned or southerns in the Pri, CPC, DUCE discloud DEP.

  The shareholders of the Target Company are requested to kindly note the following:

  1. The Offer Price is ₹ 62.15/. (Ruppes Sixty-Two Point One Five only), por Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIA (Justification for the Offer Price) beginning page no. 35 of the LOF
- the Offer Price loppinning agen. 0.3 of the LDF:

  The Committee of Price loppinning agen. 0.3 of the LDF:

  The Committee of Independent Directors on the Target Company ("IDC") has recommended that the Offer is in line with the SEB IGSAST) Regulations, 2011 and the same is fair and reasonable. Further, DC is of the view that the Offer Price is in line with the parameters prescribed by SEB In the SEB IGSATS Inputations, 2011. The recommendations were unanimously approved by the Members of the DC on July 28, 2025, and published on July 30, 2025 in the same newspapers in which the DPS was published For further defaults, please see DC recommendation as available on the website of SEBI at www.sebi.ndia.com.
- sexu guzun, un the witester of tests at wew besiefida corn.

  The Open Offer is a mandationy offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.

  The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer in this Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.

  The Total Control of the SAST) Regulations, 2011.
- or regulation (1-y) of une 2-(so-5) regulations, 62/11.

  The LOF dated July 23, 2025, was displated through electronic mode and physical mode (speed post) on July 25, 2025, and July 28, 2025, respectively to all the Eligible Shareholders of the Target Company holding Equily Shares as on the discrifted Date, is a Wy 21, 2025. It is clarified that all the Julios Estatediotes (reson if they acquire Equily Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tonderion Peculin
- the Tendering Period.

  Please note that a copy of the LDF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the SES Limited (SSE), the Registrar to the Offer at www.sebi.gov.in, www.beeinda.com, and www.cameeindia.com enspectively.

  Non-receipt non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer essersed below in brief. Kindly note that the Open Offer is being implemented by the Acquirer along with the PAC through the stock exchange mechanism made available by 18E in form of a separate window ("Acquistration Window") in accordance with SEBI (SAST) Repulsations, 2011 other applicable SEBI circulars and guideline: Issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").

  The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 40 of the LDF in relation to liner all has the product for the Ceptance and Settlement of the Offer on page no. 40 of the LDF in relation to liner all has the product for the Ceptance and Settlement of the Offer on page no. 40 of the LDF in relation to liner all has the product of the Offer on page no. 40 of the LDF in relation to liner all has the product of the Ceptance and Settlement of the Offer on page no. 40 of the LDF in relation to liner all has the product of the Offer on page no. 41 offer to the procedure outlined therein.

- and are required to affirme to and follow the procedure outlined therein.

  Instructions for Public Shareholders.

  a. In case of Public Shareholders, holding Equity Shares in denaterialized form: Eligible Shareholders, who are notified Equity Shares in denaterialized form: Eligible Shareholders, who are notified Equity Shares in the Open Office, may do so not desire to inside there Equity Shares in the Open Office, may do so not shareholder to the Common of the

#### 0. Key Changes/Updates made in LOF

#### Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- Inclusion of a table giving details of existing promoters who will continue as promoters post open offer, along with the Acquirer and PAC (to be classified as promoters post open offer) at Paragraph III(A) Point No. 7.
- Audition and an arrive (use classification and provided partition of the Target Company based on the shareholding (from beneficiary position data) as of July 21, 2025 at Prangraph V Point No. 25. Inclusion of a table with respect to the market price of the Target Company at Paragraph VI(A). Point No. 7. Inclusion of a table giving details of shareholding of existing members of promoter and promoter group of Target Company at Paragraph III(A). Point No. 17. Inclusion of a table giving details of the term loan given by the Acquirer to the Target Company for operational purpose at Paragraph V(1)(a).

- Inclusion of a table giving details of the non-compliances of the Acquirer in terms of SEBI (SAST) Regulations, 201 at Paragraph V(1)(xii).
- Inclusion of a table giving details of shares of Target Company acquired by Acquirer and PAC at Paragraph V(4). Inclusion of a table giving details of shares sold by one of the existing promoters i.e. by Sadhana Venkata Rao at Paragraph VI(15).
- Paragraph V(15).

  Inclusion of a table giving details of aggregate shareholding before and after the open offer of the Promoters who are seeking reclassification at Paragraph V(16).

  Inclusion of a table giving details of Shareholding Pattern of the Target Company, Pre and Post Amalgamation at Paragraph V(36).

  The following confirmations were included in the LOF in relation to the Acquierr and PAC:

  The Name(s) of the Companies in which the Acquierr is a promoter/holds Directorshipholds shareholding, the details of the same is as follows at Paragraph V Point No. 1.(iv) as on date of this LOF at Paragraph V Point No. 1.(iv) as on date of this LOF at Paragraph V Point No. 1.(iv) as

- on date of this LDF at Paragraph V Point No. 1,(v).

  Acquirer undertakes and confirms that the entities mentioned at Paragraph V Point No. 1,(v) are not participating or interested or acting in concert in this Open Offer except Turnikur Trade Center Private Limited (PAC) and Paramadis Pharmaceusicals Limited (Targot Company) as on taid of this LDF at Paragraph V Point No. 1,(vi).

  Acquirer confirms that he has given term loan to Target Company for operational purpose. The total amount of loans as on December 31, 2024 is 87,000,0000. (Purpose Seven Crore only) and the details of term insolution of the Company as on date of this LDF attractions of Paragraph V Point No. 1,(v).

  Details of non-companiences of the Acquirer in terms of SEBI (SAST) paradisons, 2011 an eight so on date of this LDF at Paragraph V Point No. 1,(v).
- The details of the Board of Directors of PAC as on date of this LOF at Paragraph V Point No. 2.(vi)
- (vii) PAC confirms that it is in compliance with respect to Chapter V of SEBI (SAST) Regulations, 2011 as on the date of this LOF at Paragraph V Point No. 2. (xiii).
- date of this LDF at Paragraph V Point No. 2 (xiii).

  (viii) The Acquiere along with PAC confirms that they had not made open offer to the public shareholders of other companies in the past as on date of this LDF at Paragraph V Point No. 3 (xiii).

  (ix) Acquiere along with PAC confirms that they have no relation / association with the Target Company, Further, the Acquiere is Non-Executive Non Independent Director-Chairperson of the Target Company, as on date of this LDF at Paragraph V Point No. 3 (xiv).

- (c) Acquirer along with PAC confirms that no penalty levied by SEBI / RBI against the Acquirer / PAC as on date this LDF at Paragraph V Point No. 3(xv).
   (xi) Acquirer along with PAC confirms that no regulatory action / administrative warnings / directions subsisting proceedings pending against the Acquirer / PAC as on date of this LDF at Paragraph V Point No. 3(xvi).
- Acquirer along with PAC confirms that they have no relationship with the selling sharet to the agreement as on date of this LOF at Paragraph V Point No. 3(xvii).
- Acquirer along with PAC confirms that they will be in the joint control with the existing p are not seeking reclassification into public shareholders category as on date of this LOF at Par No. 3(xviii).
- rou. Journal, Acquirer along with PAC confirms that they have no relationship/association with existing pin shareholders of the Target Company as on date of this LOF at Paragraph V Phori No. 3(box) Acquirer along with PAC Confirms that there has been on one length, demorpt, historych, historych, restructuring activity undertaken by the Acquirer/PAC during the last three financial years as o at Paragraph V Pender (all continued to the property of the prop
- (xvi) Acquirer along with PAC confirms the details of shares of Target Company acquired by Acquirer date of this LOF at Paragraph V Point No. 4.
- The following confirmations were included in the LOF in relation to the Target Company
- The Target Company confirms the names of the Existing Promoter and Promoter Group of the Target Compa as on date of this LOF at Paragraph VI Point No. 8.

- as on date of this LDF at Prangraph V Point No. 8.

  The Target Company confirms the key Harnacial information based on the audited financial statements for the financial years ended March 31, 2025 (consolidated), March 31, 2024 (consolidated) and March 31, 2023 (consolidated) and on date of this LDF at Panagraph V Point No. 12.

  The Target Company confirms the Pre and post-offer shareholding pattern of the Target Company is provided below as on date of this LDF at Panagraph V Point No. 14.

  The Target Company confirms than opinionally in promoter(s) seeking reclassification have undertaken any transactions (purchase/sale/transfer) in the equity shares of the Target Company from the date of the Public Amouncement this date of this Liter of Offer except Sy Sadmara Verkate Rav, who sold the shares for his personal financial requirements, the details for which given at Panagraph V Point No. 15.

  The Target Company confirms that angertast shareholding before and after the open offer of the Promoters who
- requirements, the details for which given at Paragaph VI Point No. 15.
  The Target Company confirms the apprepaire shareholding before and after the open offer of the Promoters who are seeking reclassification as on date of this LDF at Paragaph VI Point No. 16.
  The Target Company confirms that the continuing promoters. Le. B. Verkidswarmy and Kant Rao, will not be seeking reclassification into public shareholders category and will be in joint control with the Acquirer and PMC and have not eithered into any arrangement agreement with the AcquirerPAC regarding control or management of the Company of the Company and the Acquirer No. 18 and 18
- Target Company confirms that the existing Promoter and Promoter Group of the Target Co tender the shares in the Open Offer as on date of this LOF at Paragraph VI Point No. 21.
- Target Company confirms that they have not received any complaint in relation to this open offer of this LOF at Paragraph VI Point No. 24.

- Target Company confirms that they have not issued any depository receipts of the shares in foreign counts as on the date of this LDE at Paragraph VI Point No. 25.

  Target Company confirms that the existing Promoter and Promoter group have no relationship/association with peaklet shareholders of the Target Company as on the date of this LDE at Paragraph VI Point No. 26.

  Target Company confirms that no existing level by SEBI / RBI against the Target company, its Promoters as the date of this LDE at Paragraph VI Point No. 27.
- Company confirms that no regulatory action / administrative warnings / directions subsisting lings pending against the Target Company, its Promoters as on the date of this LOF at Paragraph VI Po
- (xiv) Target Company confirms that they have not issued any convertible instruments including warrant as on the date of this LOF at Paragraph VI Point No. 29.
- (v) Target Company confirms that them has been no mego-defenerger or spin-off in the Target Company during the past 3 (three) years as on the date of this LDF at Paragraph VI Point No. 30. (xv) Target Company confirms the shareholding Pattern pre and post amalgamation as on the date of this LDF at Paragraph VI Point No. 33.

Paragraph V Point No. 33. Status of Statutory and Other Approvals: As on the date, three are no statutory approvals required by the Acquirer along with PAC to complete this Offer. However in case of any such statutory approvals are required by the Acquirer along with PAC at a later date before the early of vit the Complete of the Complete o

ACTIVITIES	Original Schedule Day and Date(1)	Revised Schedule Day and Date(1)
Public Announcement (PA)	Friday, December 27, 2024	Friday, December 27, 2024
Publication of Detailed Public Statement in the newspapers	Friday, January 03, 2025	Friday, January 03, 2025
Last date for filing of draft letter of offer with SEBI	Friday, January 10, 2025	Friday, January 10, 2025
Last date for public announcement of competing offer(s)(4)	Friday, January 24, 2025	Friday, January 24, 2025
ast date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, January 31, 2025	Thursday, July 17, 2025(1)
dentified Date(2)	Tuesday, February 04, 2025	Monday, July 21, 2025
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, February 11, 2025	Monday, July 28, 2025
ast date for upward revision of the Offer Price and/or Offer Size	Friday, February 14, 2025	Thursday, July 31, 2025
ast Date by which the committee of the independent firectors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Open Street Str	Friday, February 14, 2025	Thursday, July 31, 2025
late of publication of Open Offer opening Public innouncement in the newspapers in which the DPS has een published	Monday, February 17, 2025	Friday, August 01, 2025
Date of commencement of the Tendering Period ("Offer Opening Date")	Tuesday, February 18, 2025	Monday, August 04, 2025
Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, March 05, 2025	Monday, August 18, 2025
ast date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Thursday, March 20, 2025	Tuesday, September 02, 2025
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Thursday, March 27, 2025	Wednesday, September 10, 2025

- Where last dates are mentioned for certain activities, such activities may take place on or before the res
- 1. Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
  2. The identified bate is only for the purpose of determining the Equity Starrieshores of the Target Company or an such added to whom the Latter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquiver the PLC, the Existing Pomoter and Promoter Group of the Target Company, the Parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to aptricipate in this Offer any time before the closure of this Offer.
  3. Actual date of receipt of SEBI observations on the DLOF.
  1. There is no competing offer to this Offer.
  13. The Acquirer along with PAQ accept the full and first responsibility for the information contained in the PA\_DPS and the LOF also for the Closure of this Offer.

also for the obligation	ons of the Acquirer along v	with the PAC laid down	in the SEBI (SAST) Regulation	ons in respect of this Offer.
14. This Offer Opening	Public Announcement we	ould also be available	on the website of SEBI at v	vww.sebi.gov.in and on the
website of Manager to the Offer at www.saffronadvisor.com.				

website of manager to the offer at www.samonauvisor.com.	
ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER ALONG WITH PAC	REGISTRAR TO THE OFFER
SAFFRON ••••• enerolaing ideas	CAMED
SAFFRON CAPITAL ADVISORS PRIVATE LIMITED	CAMEO CORPORATE SERVICES LIMITED
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Validity: Permanent	SEBI Registration No.: INR000003753
Contact Person: Satej Darde / Sachin Prajapati	Contact Person: Sreepriya. K

Contact Person: Satej Darde / Sachin Prajapati

Place: Tumkur Date: July 31, 2025